Sunderland City Council Waste Arisings and Capacity Requirements



Waste Arisings and Capacity Requirements Report



Updated January 2018



Executive Summary

This report presents a detailed assessment of need for future waste management capacity over the period up to 31st December 2035 for Sunderland City Council. The report addresses the following waste streams:

- Local Authority Collected Waste (LACW)
- Commercial and Industrial (C&I) Waste;
- Construction, Demolition and Excavation (CD&E) Waste;
- Hazardous Waste;
- Agricultural Waste;
- Low Level (Non-Nuclear) Radioactive (LLR) Waste; and
- Water Waste/Sewage Sludge.

Figures are based on the best available data sources in line with current accepted methodologies. These include the Waste Data Interrogator (WDI) and Hazardous Waste Data Interrogator (HWDI), which are maintained by the Environment Agency and updated annually, the latest available data being for 2015. The quality of data available for each waste stream varies; for LACW, accurate data is available from the local authorities and Defra WasteDataFlow. However, data for other waste streams is not recorded as accurately. This study uses a methodology developed for Defra to calculate C&I waste arisings, and takes information for CD&E waste from the EA's WDI.

This Waste Needs Assessment looks at two scenarios of different recycling practice, and how this would be affected by economic growth factors, to predict future waste arisings. Figures for the LACW stream were provided by the Waste Disposal Authority and are in line with their projections; therefore no further modeling has taken place for this waste stream. The scenarios considered include a 'baseline', i.e. the arisings expected if nothing changed from the current situation, and 'maximum recycling/recovery with growth', i.e. if national and local recycling levels identified levels of growth in line with local modeling were achieved. In this way, future waste arisings and any corresponding gap in future waste management capacity can be considered in terms of the minimum to maximum expected requirement.

| Waste Type | Quantity 2015 | Quantity 2020 | Quantity 2025 | Quantity 2030 | Quantity 2035 |
|------------|---------------|---------------|---------------|---------------|------------------|
| LACW | 134,708 | 135,369 | 140,874 | 144,117 | 148,169 |
| C&I | 269,159 | 271,860 | 276,378 | 282,948 | 287,978 |
| CD&E | 615,432 | 614,962 | 604,667 | 599,754 | 599,754 |
| Hazardous | 19,010 | 19,129 | 19,384 | 19,691 | 19,997 |

Table 1: Projected Waste Arisings by Waste Stream (tonnes per annum) – based on WDA LACW projections and Experian growth projections

| Agricultural | 24,658 | 24,658 | 24,658 | 24,658 | 24,658 |
|------------------|-----------|-----------|-----------|-----------|-----------|
| LLR | 0.24 | 0.24 | 0.24 | 0.24 | 0.24 |
| TOTAL (excluding | 1,062,967 | 1,065,978 | 1,065,961 | 1,071,168 | 1,080,556 |
| LLR Waste) | | | | | |

In order to determine whether additional waste management facilities will be required in the future to manage the predicted waste arisings, it is necessary to establish how much waste can be managed by existing waste management facilities. This Waste Needs Assessment looks at information relating to waste permits from the Environment Agency, as well as planning permissions and the WDI, to establish:

- how many waste management facilities there are in Sunderland;
- how much waste in tonnes each facility manages every year; and
- any known end dates for facilities.

A summary of operational waste management capacity for different waste management methods is shown in Table 2. This shows actual operational capacity for 2015 and 2023 following closure of Non-hazardous landfill.



| Waste Type | Facility Type | 2015 | 2023 |
|----------------------|-----------------------------------|---------|---------|
| LACW only | Household Waste Recycling Site | 26,644 | 26,644 |
| LACW, C&I | Recycling (MRFS) | 17,223 | 17,223 |
| LACW, C&I, CD&E, Haz | Recycling (MRFS) | 100,000 | 100,000 |
| LACW, C&I, CD&E | Recycling (MRFS) | 81,971 | 81,971 |
| LACW, C&I, CDE | Transfer stations (non-hazardous) | 295,967 | 374,454 |
| LACW, C&I, CD&E, Haz | Transfer stations | 4,061 | 4,061 |
| CDE only | Transfer stations | 3,101 | 3,101 |
| Haz | Transfer stations | 453 | 453 |
| LACW, C&I, CDE | Treatment facility | 7,353 | 7,353 |
| LACW, C&I, CD&E, Haz | Treatment facility | 113,482 | 113,482 |
| CDE only | Treatment facility | 477,767 | 225,196 |
| C&I, Haz | Treatment facility | 81,356 | 81,356 |
| Haz | Recycling facility/treatment | 96,941 | 96,941 |
| HIC, CDE | Non-Haz Landfill | 74,584 | 0 |



| CDE only | Inert LF | 469,762 | 0 |
|--------------------------|------------------------------|-----------|-----------|
| CDE only | Reclamation | 47,324 | 47,324 |
| C&I, CD&E, Haz | Metal recycling | 74,129 | 74,129 |
| Haz | Metal recycling | 86 | 86 |
| C&I, Haz | Car Breaker | 1,708 | 1,708 |
| C&I, Haz | Vehicle depolution facility | 87 | 87 |
| Haz | Haz Landfill | 0 | 0 |
| LACW, C&I | Energy recovery | 0 | 0 |
| LACW transfer (recovery) | Transfer (LACW only for PFI) | 82,000 | 82,000 |
| | Total | 2,055,999 | 1,337,570 |

Source EA WDI 2007-20151

A key element of this Waste Needs Assessment is to predict whether there is likely to be any gap in future waste management provision and consequently any need for additional waste management capacity during the Plan period. This can be understood by comparing the predicted waste arisings with operational waste management capacity. Where waste arisings are greater than waste management capacity, this is identified as a 'capacity gap'. Where there is sufficient waste management capacity to deal with predicted waste arisings, this is identified as a 'capacity surplus'.

Table 3: Waste Management Capacity Requirements by waste stream and management method - Scenario 1 Baseline / Growth

| Waste Management Method | Gap/Surplus capacity by year (tonnes) | | | | | |
|---|---------------------------------------|----------|----------|----------|----------|--|
| | 2015 | 2020 | 2025 | 2030 | 2035 | |
| Landfill (C+I and LACW) | 3,568 | 3,361 | -72,582 | -73,759 | -75,212 | |
| Landfill (Hazardous) | -6,650 | -6,051 | -6,174 | -6,186 | -6,208 | |
| Landfill (C,D&E) | 24,154 | -363,498 | -431,807 | -427,553 | -427,553 | |
| Energy from waste (C&I) | 0 | 0 | 0 | 0 | 0 | |
| Energy from waste (Hazardous) | -13,269 | -13,375 | -13,590 | -13,745 | -13,958 | |
| Thermal Treatment (Hazardous - no energy recovery) | -452 | -456 | -463 | -468 | -476 | |
| Recycling (Hhold, C+I , C&D, Haz) | 124,776 | 129,823 | 125,836 | 122,469 | 118,989 | |
| Recycling Metals | 25,106 | 24,468 | 23,368 | 22,295 | 21,043 | |

¹ Some additional site validation was undertaken to confirm tonnages of MRF sites and sites providing movement of waste to Tees Valley under the waste PFI contract.

| Recycling/treatment (Hazardous) | 94,695 | 94,677 | 94,641 | 94,615 | 94,579 |
|------------------------------------|---------|---------|---------|---------|---------|
| Composting | -81 | -82 | -83 | -83 | -84 |
| Treatment plant LACW, C&I, C&D) | 126,885 | 125,808 | 123,995 | 122,030 | 119,824 |
| Treatment Plant C,D &E | 375,557 | 373,687 | 119,701 | 119,928 | 119,928 |
| Land recovery | 42,807 | 42,857 | 43,008 | 43,058 | 43,058 |
| Transfer (Recovery LACW) | 17,585 | 11,220 | 10,161 | 9,340 | 8,466 |
| Total | 811,505 | 421,705 | 15,255 | 11,185 | 1,642 |

Table 4: Waste Management Capacity Requirements by waste stream and management method – Scenario 2 Recycling) / Growth

| Waste Management Method | Gap/Surplus capacity by year (tonnes) | | | | |
|---|---------------------------------------|-----------|----------|----------|----------|
| | 2015 | 2020 | 2025 | 2030 | 2035 |
| Landfill (C+I and LACW) | 3,568 | 17,470 | -48,028 | -31,094 | -31,761 |
| Landfill (Hazardous) | -9,825 | -6,048 | -6,174 | -6,941 | -6,963 |
| Landfill (C,D&E) | 24,154 | -3347,154 | -415,055 | -427,553 | -427,553 |
| Energy from waste (C&I) | 0 | -21,639 | -30,656 | -51,270 | -52,175 |
| Energy from waste (Hazardous) | -13,269 | -13,375 | -13,519 | -13,745 | -13,958 |
| Thermal Treatment (Hazardous - no energy recovery) | -452 | -456 | -463 | -468 | -476 |
| Recycling (Hhold, C+I , C&D, Haz) | 124,776 | 86,331 | 72,482 | 64,040 | 60,230 |
| Recycling Metals | 25,106 | 24,089 | 22,981 | 21,889 | 20,635 |
| Recycling/treatment (Hazardous) | 94,695 | 94,677 | 94,641 | 94,615 | 94,579 |
| Composting | -81 | -74 | -75 | -75 | -76 |
| Treatment plant LACW, C&I, C&D) | 126,885 | 121,281 | 114,569 | 112,554 | 110,252 |
| Treatment Plant C,D &E | 375,557 | 368,696 | 114,585 | 114,812 | 114,812 |
| Land recovery | 42,807 | 42,857 | 43,008 | 43,058 | 43,058 |
| Transfer (Recovery LACW) | 17,585 | 11,220 | 10,161 | 9,340 | 8,466 |
| Total | 814,681 | 377,873 | -41,614 | -53,321 | -63,422 |



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1. Introduction and Context

- 1.1 Sunderland City Council has commissioned Urban Vision to prepare an assessment of waste arisings and capacity requirements for all controlled wastes arising within Sunderland.
- 1.2 Sunderland City is located on the north-east coast of England at the mouth of the River Wear, covering an area of approximately 137 km². The administrative area of the City is bounded to the south and west by Durham County and to the north by South Tyneside, with the North Sea to the east. There is also a stretch of the north western boundary of the City which adjoins Gateshead.
- 1.3 The City can be broken down into three distinct areas; the urban area of Sunderland City itself; Washington, which is a new town built from the 1960s onwards; and a number of smaller former coal mining settlements which are located in the south west of the administrative area.



Figure 1: Map of Sunderland

- 1.4 A previous study prepared by Urban Mines in 2012 (based on data from 2011) was undertaken at the regional level covering all waste Planning Authorities in the North East, and looked at waste arsings for LACW and C&I only. This study did not make an estimation of the arisings of CD&E waste. However, the data used in this report is now 4 years out of date and the study also used data for C&I waste which was taken from a Defra study into C&I arisings which has since been withdrawn.
- 1.5 As Defra are now advocating a different approach to assessing C&I waste which was developed by Jacobs in 2014, it is considered that the findings of the previous assessment are incomplete, or use

data for which more up to date information is now available and, as such, a revised assessment is required.

- 1.6 This assessment focuses on establishing arisings of the principal waste streams as set out below:
 - Local Authority Collected Waste (LACW);
 - Commercial and Industrial (C&I) Waste;
 - Construction, Demolition and Excavation (CD&E) Waste;
 - Hazardous Waste;
 - Agricultural Waste;
 - Low Level (Non-Nuclear) Radioactive (LLR) Waste; and
 - Waste Water/Sewage Sludge.
- 1.7 The assessment has been informed by the most accurate up-to-date information available at this time, in most cases referring to 2015 or 2015/16 data unless otherwise stated.
- 1.8 The key waste streams reviewed and the data sources used are set out in Table 5 below:

| Waste Stream | Acronym | Description | Data Source |
|--|---------|---|---|
| Local Authority Collected Waste | LACW | All waste collected by local authorities. This is primarily waste produced by householders but can include small amounts of waste generated by businesses ('trade waste') and other sources such as street sweepings; | Defra Waste Data Flow, Sunderland Waste Management team |
| Commercial and Industrial wastes | C&I | Wastes produced by all industry sectors | EA WDI 2015, EA, HWDI 2015, EA records of exempt sites, EA records of incinerators |
| Construction, Demolition and Excavation wastes | CD&E | Waste produced through the undertaking of infrastructure, regeneration and new development projects | Environment Agency WDI 2015 - http://www.geostore.com/environment- agency/WebStore |
| Hazardous waste | - | A sub category of all the above waste streams, where the material presents a threat to human health and/or the environment and which requires specialised management as a result | Environment Agency HWDI 2015 - http://www.geostore.com/environment- agency/WebStore |

Table 5: Waste Streams Reviewed and Data Sources



| Agricultural Waste | - | Waste produced by farming and forestry activity | Defra Annual Agricultural Census 2015 - https://www.gov.uk/government/statistical- data-sets/structure-of-the-agricultural- industry-in-england-and-the-uk-at-june Environment Agency. 2003. Agricultural Waste Survey 2003: A Study of the Management of Non-Agricultural Waste on Farms. Environment Agency. Environment Agency 2001.Towards Sustainable Agricultural Waste Management, Environment Agency. |
|--|--------------|--|---|
| Low Level (Non- Nuclear) LLR Waste | LLR Waste | Waste produced by activities such as x-ray photography, clinical and laboratory testing, oil and gas industry | Environment Agency |
| Waste Water / Sewage Sludge | - | Waste produced from washing, cleaning, and hygienic activities applied to waste water and sewage effluents | Yorkshire Water <i>Resources</i> <i>Management Plan August 2014</i> Northumbrian Water <i>Planning for the</i> <i>Future December 2013</i> United Utilities <i>Our revised business plan</i> <i>for 2015-2020</i> |

2. Policy Development

2.1 This chapter briefly reviews waste policy at European, national, sub-regional and local levels. It concentrates only on changes that may directly affect the assumptions about future growth and management priorities for waste that can have a direct impact on the capacity assessment and its results – i.e. general developments in planning policy and practice do not necessarily impact this study.

| | Impliestions |
|---|--|
| | implications |
| EU Review of Waste Framework Directive Recycling Ta | argets ² |
| A common EU target for recycling 65% of | The EU has proposed the targets indicated for all |
| municipal waste by 2030 | Member states to adopt. Following the BREXIT vote, |
| A common Ell target for requeling 75% of | it is unclear if the UK will look to adopt these targets |
| A common EO target for recycling 75% of | going forward; however it is likely that these targets |
| packaging waste by 2030 | will be kept and as such modeling work has assumed |
| A binding landfill target to reduce landfill to | these targets will be achieved. |
| maximum of 10% of municipal waste by 2030 | |
| | |
| A ban on landfilling of separately collected waste | |
| Waste Management Plan for England | |
| Promotes high-guality recycling to support the | Not necessarily a direct impact but could justify |
| development of a circular economy | assumptions about further improvement in LACW |
| | and C&I waste recycling rates though improvement in |
| Paves way for regulations to improve quality of | householder and employee buy in to recycling |
| recyclates produced by MRFs | initiatives will be essential DDNs expected to have |
| Support for Packaging Recovery Notes (PRNs) as a | initiatives will be essential. PRIVS expected to have |
| mechanism for improving recycling rates for husiness | an extremely indirect impact |
| | |
| wastes | |
| Encouragement for separate collection of biowaste | Regarded as a vital means of pushing up recycling |
| (food waste) but decision to be left to local authorities | and composting of household waste, especially in |
| | urbanised authorities. Scale of roll-out in Sunderland |
| | may indicate whether it has the potential to boost the |
| | recycling rate to the 2020 EU/national target and |
| | possibly higher and which may be reflected in |
| | recycling assumptions for these streams |
| | |

European and national policy developments

² Following the referendum in June 2016, the UK is preparing plans to withdraw from the EU. Until the UK formally leaves the EU, there is no change to the current legal framework. Following withdrawal, the EU Directives will no longer be relevant. However, there is nothing at this stage to suggest that directives already transposed into UK legislation would not be saved, nor that recycling targets would not be saved.



| Acknowledges UK already out-performing EU target | Around 48% of C&D is currently recycled of | | |
|--|---|--|--|
| for recycling CD&E waste by a significant margin | recovered in some form in Sunderland, with nearly | | |
| | 40% going to landfill, however this is mainly being | | |
| | used at present to complete levels for restoration in a | | |
| | number of non-hazardous landfill sites and as daily | | |
| | cover. | | |
| | | | |
| Reiteration of the Proximity Principle (removed on | Indirect encouragement for authorities to seek net | | |
| revision of PPS10) | self-sufficiency in planning for waste and not to | | |
| | continue relying on external capacity indefinitely | | |

National Planning Policy for Waste (and Technical Guidance)

In spite of its wider significance, the NPPW has few implications for the matters addressed by this study in that it defines the process of establishing and monitoring policies and makes limited reference to the external influences that may need to be taken into account when assessing appropriate growth and performance assumptions.

National Infrastructure Plan

The relevant chapter is essentially a commentary on achievement of targets in line with the Waste Framework and Landfill Directives, and progress on bringing forward new infrastructure to achieve them both through public and private funding. Relevant developments on targets reflect the emerging EU proposals referred to above.

Low Level Radioactive Waste Management Plan for England

| Encourage planning authorities to provide more | No impacts for this update but may impact need for |
|--|---|
| support for local storage / disposal to relieve pressure | dialogue with authorities currently receiving these |
| on limited national infrastructure | wastes. |

Sub-regional and Local policy developments

| Sunderland Economic Masterplan- 2010 | |
|---|--|
| Sets the economic direction for 15 years and what | Out-of-town locations will be a source of waste |
| public, private and voluntary sectors need to do to | arisings. |
| realise the masterplan. Recognises the growth of | |
| employment in out-of-town locations as a key | |
| challenge. | |
| Identifies the University as being at the heart of a | Companies will be encouraged to reduce their |
| low-carbon regional economy. Recognises the | carbon footprint. Waste management will have a role |
| importance of the position on the waterfront. Aims to | to play in this through moving waste up the hierarchy. |
| tackle the decline of the number of younger people | Potential for employment in the waste industry, |
| working and living in the city. | particularly when new waste management |

| | technologies are utilised. |
|---|---|
| Sunderland Economic Update -2012 | |
| Provides update on how Sunderland is meeting the | Consider implication of waste arising from work in |
| economic Masterplan. | developing the new central business district and |
| Investment in the city and new jobs. A location for a | future waste arisings from new businesses. |
| new central business district has been identified. | |
| Promoting a low carbon economy – Sunderland has | Consider role of waste management facilities in the |
| established itself as a Low Carbon Enterprise Zone. | low carbon economy and moving waste up the |
| | hierarchy. |
| Sunderland Transforming Our City: The 3,6,9 Vision | n |
| Sets out a vision of what the city will look like in 3, 6 | Consider implication of waste arising from work in |
| and 9 years time. Promotes the transformation of the | development of the International Advanced |
| city through growth in the economy through | Manufacturing Park and future waste arisings from |
| investment in both the public and private sector and | new businesses across the city and the creation of |
| the creation of new jobs. | new infrastructure. |
| South Tyne and Wear Waste Management Partners | hip- Joint Municipal Waste Management Strategy - |
| October 2007 | |
| A key development is to move away from the landfill | Sets targets for recycling and recovery of LACW. |
| of municipal waste (now LACW) in line with national | |
| targets and for the Partnership to aim to be self | |
| sufficient where feasible. | |



3. Baseline Waste Arisings

3.1 Each waste stream is discussed in detail in separate sections of this report. This section presents the overall arisings for the five key waste streams in the Plan area in 2015. In 2015, a total of **1,062,967** tonnes of waste arose in the plan area, as shown in Table 6. Table 6 does not include arisings for LLR waste or waste water as we do not have specific details on these waste steams to include here.

| Waste Type | Quantity 2015 | % split |
|--------------|---------------|---------|
| LACW | 134,708 | 13% |
| C&I | 269,159 | 25% |
| CD&E | 615,432 | 58% |
| Hazardous | 19,010 | 2% |
| Agricultural | 24,658 | 2% |
| Total | 1,062,967 | |

Table 6: Baseline waste arisings (2015) (tonnes)

3.2 Figure 2 below shows the proportions of the waste streams. This shows 58% of waste arisings in 2015 consisted of construction, demolition and excavation waste. LACW made up 13%, and C&I waste made up 25 % of the total arisings, with hazardous and agricultural sharing the remainder.





³ Data sources EA WDI and HWDI 2015, Defra Agricultural Waste Study 2002 and Sunderland Waste Disposal Authority

- 3.3 Table 7 presents operating waste management capacity within the Sunderland. Capacity information has been taken from:
 - throughputs reported via the Environment Agency WDI;
 - planning permission data; and review of information on some MRF; and
 - Local PFI sites.
- 3.4 Table 7 shows the change in operational capacity post 2023 when significant existing landfill capacity will be lost, following this point the capacity of built facilities is presumed to remain.

Table 7: Total Actual (2016) and Projected (2023 onwards) Operating Waste Management Capacity by waste stream and management method (tonnes per annum)

| Waste Type | Facility Type | 2015 | 2023 |
|----------------------|-----------------------------------|---------|---------|
| LACW only | Household Waste Recycling Site | 26,644 | 26,644 |
| LACW, C&I | Recycling (MRFS) | 17,223 | 17,223 |
| LACW, C&I, CD&E, Haz | Recycling (MRFS) | 100,000 | 100,000 |
| LACW, C&I, CD&E | Recycling (MRFS) | 81,971 | 81,971 |
| LACW, C&I, CDE | Transfer stations (non-hazardous) | 295,967 | 374,454 |
| LACW, C&I, CD&E, Haz | Transfer stations | 4,061 | 4,061 |
| CDE only | Transfer stations | 3,101 | 3,101 |
| Haz | Transfer stations | 453 | 453 |
| LACW, C&I, CDE | Treatment facility | 7,353 | 7,353 |
| LACW, C&I, CD&E, Haz | Treatment facility | 113,482 | 113,482 |
| CDE only | Treatment facility | 477,767 | 225,196 |
| C&I, Haz | Treatment facility | 81,356 | 81,356 |
| Haz | Recycling facility/treatment | 96,941 | 96,941 |
| HIC, CDE | Non-Haz Landfill | 74,584 | 0 |
| CDE only | Inert LF | 469,762 | 0 |
| CDE only | Reclamation | 47,324 | 47,324 |
| C&I, CD&E, Haz | Metal recycling | 74,129 | 74,129 |
| Haz | Metal recycling | 86 | 86 |
| C&I, Haz | Car Breaker | 1,708 | 1,708 |
| C&I, Haz | Vehicle depollution facility | 87 | 87 |



| Total | | 2,055,999 | 1,337,570 |
|--------------------------|------------------------------|-----------|-----------|
| LACW transfer (recovery) | Transfer (LACW only for PFI) | 82,000 | 82,000 |
| LACW, C&I | Energy recovery | 0 | 0 |
| Haz | Haz Landfill | 0 | 0 |

4. Predicting Future Requirements

- 4.1 This update has focused on only 2 recycling options, the first is to remain as current and the second is to increase recycling levels to those currently proposed by Europe as part of the proposals for a Circular Economy. Both recycling scenarios have been modeled in line with the Experian model data for Sunderland and assume that this level of growth will occur.
 - Baseline This reflects the current status and forward planning position.
 - Increased recycling This reflects the achievement of recycling targets proposed by Europe for C&I and C&D waste.
 - No change from baseline is proposed for excavation waste or hazardous waste.
- 4.2 The EU proposed recycling targets are set out below:
 - 10% maximum to landfill of municipal waste by 2030 (C&I and LACW)
 - 50% recycling C&I by 2020 and 65% by 2030; and
 - 70% (by weight) recycling, recovery or reuse of C&D waste (excludes E waste) by 2020.
- 4.3 For Commercial waste a further target of 25% of waste to energy recovery by 2030 has also been proposed. This is to reflect the high amount of waste currently dealt with through either disposal to landfill or via transfer facilities and is managed outside of Sunderland. The aim is to look to manage this waste further up the hierarchy over the plan period.
- 4.4 A similar target has been included for industrial waste to reduce the levels sent to landfill. For Industrial waste this looks at recovery of up to 13% of the total I waste managed.
- 4.5 For all waste streams, targets have been based on the total waste stream for each waste type.
- 4.6 Although the EU targets relate to municipal waste, outside the UK this definition includes both household waste and that from other sources which are similar in nature and composition, which will include a significant proportion of waste generated by businesses and not collected by local authorities. Consequently, this update applies these municipal waste targets to the C&I waste stream. The term LACW was introduced in the UK to include all waste collected by a local authority. Table 8 provides further information on the four recycling scenarios.

| Table o. | Change in | Denaviour | Scenarios | |
|----------|-----------|-----------|-----------|--|
| | | | | |

Table 0. IChange in Dahauiauri Caapariaa

| Waste Stream | Scenario | Practice Assumption |
|--------------|---------------|--|
| | All scenarios | Waste is managed in accordance with existing and planned |
| | | Walte le managed in accordance with existing and planned |
| | | arrangements in accordance with the forecasted tonnages of |
| | | waste to be managed through Energy recovery as part of the |
| | | waste PFI. This looks to divert 95% of municipal waste from |
| | | landfill. Although the JMWMS targets of 2007 are still in existence, |



| | | modelling has used the | figures for energy recovery tonnages and | |
|------------|--------------------|---|--|--|
| | | deducted this from the total forecast for that year. To reflect | | |
| | | current landfill levels of 2%, this has been modelled throughout as | | |
| | | well. | | |
| C 81 Waata | | | | |
| Cal waste | | Commercial waste | industrial waste | |
| | Scenario 1 | No change from | No change from baseline position | |
| | Baseline Recycling | baseline position | | |
| | Scenario | | | |
| | Scenario 2 | By 2020: | By 2020: | |
| | Increased | 50% recycling | 77 %Recycling (current levels) | |
| | Recycling Scenario | 13% EfW | 4% EfW | |
| | | D ., 0000. | D. 0000 | |
| | | By 2030: | By 2030: | |
| | | 10% to Landfill | 10% to Landfill | |
| | | 65% Recycling | 77 % Recycling | |
| | | 25% EfW | 13% EfW | |
| | | | | |
| CD&E Waste | Scenario 1 | No change from baselin | e position | |
| | Baseline Recycling | | | |
| | Scenario | | | |
| | | | | |
| | Scenario 2 | By 2020 | | |
| | Increased | 70% recycling | | |
| | Recycling Scenario | 70% recycling | | |
| | | 30% landfill/reclamation | | |
| | | | | |
| | | | | |
| | | No change from baseline for Excavation waste | | |
| | | | | |

4.7 Growth factors are based on the number of FTE employees as indicated by forecasts produced by Experian⁴. This data has been used for both baseline and increased recycling scenarios. For agricultural waste, no growth is assumed to take place. In addition to the Experian data, growth in the automotive manufacturing and advanced manufacturing sectors have also been planned in relation to growth anticipated as part of the International Advanced Manufacturing Park (IAMP).

⁴ UK Local Markets Forecasts Quarterly, Experian September 2016

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5. Local Authority Collected Waste

- 5.1 Local Authority Collected Waste (LACW) is all waste collected by the local authority.
- 5.2 LACW across the South Tyne and Wear Sub-region is the responsibility of the South Tyne and Wear Waste Management Partnership (STWWMP) which is collaboration between Sunderland, Gateshead and South Tyneside Councils.

Data Sources

5.3 The data sources for this waste stream are the Waste Collection Authority, the WDA, and the Defra database called 'WasteDataFlow'.

Baseline Arisings

5.4 The following table provides information on LACW arisings for Sunderland in 2015/16 based on information taken from WasteDataFlow. A total of 134,708 tonnes arose in the Sunderland in 2015/16, see table 9 below for a detailed breakdown.

Table 9: LACW arisings in 2015/16 for Sunderland, tonnes

| Sunderland | | Arisings | Recycled, Composted or Re-Used | To Energy Recovery | To Landfill |
|------------|-----------|----------|--------------------------------------|-----------------------|----------------|
| | LACW | 134,708 | 40,474 | 91,059 | 3,175 |
| | Household | 123,239 | 36,171 | 84,105 | 2,963 |

Source: Sunderland Waste Disposal Authority.

Forecast Arisings

5.5 Table 10 shows the forecast LACW arisings ranging from 131,157 tonnes in 2016 to 144,117 tonnes in 2030. These figures have been provided directly by the WDA.

Table 10: LACW Forecast arisings (tonnes)

| Waste Type | Quantity 2016 | Quantity 2020 | Quantity 2025 | Quantity 2030 |
|------------|---------------|---------------|---------------|---------------|
| LACW | 131,157 | 135,369 | 140,063 | 144,117 |

Source: South of Tyne and Wear Waste Management Partnership

Operating Capacity

5.6 Many of the facilities permitted to accept LACW will also accept other waste streams such as C&I and CD&E. It is therefore difficult to provide a figure for the total operating capacity for LACW. The operating capacity of facilities processing only LACW within Sunderland is considered to be 108,644 tonnes at 2015, this is assuming that Household waste recycling Centre's and the Sita WTS as part of the Waste PFI programme are the only facilities solely for LACW, however in practice these sites may also take wastes from other sources. There are numerous other waste management sites within the Plan area that have a license to take waste materials of LACW composition alongside C&I and CD&E and hazardous waste streams. Table 7 provides details of operating capacity for all waste streams over the plan period.

5.6 With the exception of LACW which is dealt with under the PFI project and which utilises energy recovery for management of residual waste, Sunderland currently relies on landfill as the primary method of disposing of waste that cannot be recycled or reused for the other key waste streams. There are 3 landfill sites serving Sunderland, all of which are currently planned to close between 2019 and 2022. Once these sites are no longer available, Sunderland will be reliant on capacity elsewhere in the North East. There is still significant capacity within the NE itself and Table 11 below provides details of available capacity in 000's cubic meters as at the end of 2015.

| Table 11: | North East: | Landfill | Canacity | 2015 | 000'cm |
|-----------|-------------|----------|----------|------|--------|
| | NUTIT East. | Lanum | Capacity | 2013 | |

| | Sub-Region | | | | |
|--------------------------------|------------------|----------------|--|----------------|---------------|
| Landfill Type | County Durham | Northumberland | Tees Valley Unitary Authorities | Tyne & Wear | NORTH EAST |
| Hazardous Merchant | - | - | 6,887 | - | 6,887 |
| Hazardous Restricted | - | - | - | - | - |
| Non Hazardous with SNRHW cell* | 1,908 | 1,220 | 1,007 | | 4,136 |
| Non Hazardous | 1,700 | 16 | 5,406 | 5,939 | 13,061 |
| Non Hazardous Restricted | - | - | - | - | - |
| Inert | 8,035 | 784 | - | 1,965 | 10,785 |
| Total | 11,644 | 2,021 | 13,300 | 7,904 | 34,868 |

Source https://www.gov.uk/government/statistics/waste-management-for-england-2015

Projected Capacity Gap/Capacity Surplus

5.7 Recycling and Landfill capacity requirements are shown jointly with the C&I waste stream as most sites within the plan area are licensed to also take waste materials similar in composition to LACW. Table 12 sets out the anticipated capacity gap for LACW and C&I waste over the plan period, excluding Energy from Waste. Energy recovery requirements from Sunderland's LACW are dealt with under the PFI contract and residual waste is exported out of the area for management. However the tonnages to be managed from Sunderland as agreed under the PFI contract are shown in Table 13 below.

 Table 12: Forecast capacity requirements for LACW and C&I waste (tonnes) for baseline and increased recycling options. NB

 the amount for LACW remains the same under all recycling options

| Waste Management Method | Year | Baseline | Increased recycling |
|-----------------------------|------|----------|---------------------|
| Recycling (includes C&I) | 2015 | 124,776 | 124,776 |
| | 2020 | 129,823 | 86,331 |
| | 2025 | 125,836 | 72,482 |
| | 2030 | 122,469 | 64,040 |



| | 2035 | 118,989 | 60,230 |
|----------------|------|---------|---------|
| Landfill | 2015 | 3,568 | 3,568 |
| (Includes C&I) | 2020 | 3,361 | 17,470 |
| | 2025 | -72,582 | -48,028 |
| | 2030 | -73,759 | -31,094 |
| | 2035 | -75,212 | -31,761 |

Table 13: LACW waste to Energy Recovery through the PFI contract

| Waste Management Method | Year | PFI Tonnages |
|-------------------------|------|--------------|
| Energy from Waste LACW | 2015 | 91,059 |
| | 2020 | 97,424 |
| | 2025 | 98,483 |
| | 2030 | 99,304 |
| | 2035 | 100,178 |

- 5.8 As table 12 shows, there is no tonnage requirement for additional recycling capacity to manage LACW or C&I waste over the plan period. However, there is a gap in landfill due to the closure of 3 sites within the plan period. The gap is not sufficient to warrant a landfill site in its own right and, through Duty to Co-operate (DtC) it may be possible to agree that capacity elsewhere within the region would be available for this waste. As Sunderland has an excess of recycling and treatment capacity this could be used to compensate for exports of waste to landfill.
- 5.9 Although there is sufficient recycling capacity, this does not include any provision for composting waste. This need is currently met elsewhere within the NE region. Sunderland should continue to liaise with those areas receiving green waste and waste for energy recovery to ensure they are accounting for this input in their own assessment of future waste need.

6. Commercial and Industrial Waste

Data Sources

6.1 The method for calculating Commercial and Industrial (C&I) waste arisings is based on the approach set out in *New Methodology to Estimate Waste Generation by the Commercial and Industrial Sector in England* (DEFRA, published August 2014)⁵. A summary of the approach used is provided in Appendix 4. This approach uses data from the Environment Agency WDI as the basis for calculating C&I waste arisings in Sunderland.

Baseline Arisings

6.2 A total of 269,159 tonnes of C&I waste was recorded as arising in Sunderland in 2015. This total includes C&I waste arisings that were deposited in Sunderland as well as deposits that were known to arise in the North East of England and were deposited in Sunderland but have no identified origin above the North East level.

Forecast Arisings

6.3 The following table provides information on forecast C&I waste arisings for Sunderland.

Table 14: Forecast C&I waste arisings in Sunderland (tonnes)

| Year | Arisings (tonnes) | |
|------|-------------------|--|
| 2015 | 269,159 | |
| 2020 | 272,035 | |
| 2025 | 277,307 | |
| 2030 | 282,116 | |
| 2035 | 287,978 | |

Source Sunderland waste model 2017

Operating Capacity

6.4 There are very few waste management facilities that are permitted only to receive C&I waste. Most facilities will accept C&I waste alongside CD&E waste and LACW. It would therefore be very difficult to give a precise figure for the total available capacity for C&I waste in Sunderland. Full details of operating capacity throughout the plan period can be found in Table 7.

Projected Capacity Gap/Capacity Surplus

- 6.5 Table 12 (Chapter 5) shows a surplus capacity for the recycling of C&I and LACW across all potential scenarios. It also indicates a shortage of landfill over the plan period.
- 6.6 Table 15 below provides details of Energy recovery requirements over the plan period. This requirement has been identified to enable the reduction is waste to landfill to meet the EU 2030 target of 10% and to reduce the amount of waste sent out of the area through transfer stations which accounts for nearly 27% of Commercial waste and 6% of industrial waste. There are currently no energy recovery

⁵ DEFRA (2014) New Methodology to Estimate Waste Generation by the Commercial and Industrial Sector in England



facilities operating within Sunderland. A review of waste removed from transfer stations in Sunderland indicates that 16% of this waste went on to recovery for commercial waste and 24% for industrial waste.

6.7 This indicates that there is a requirement for waste to be managed this way, however there may be sufficient capacity within the NE to handle this need. Facilities exist within County Durham and Tees valley, which together managed 686,000 tonnes of waste in 2015, with 595,000 of that handled in Tees Valley and treating both C&I and Local Authority collected waste.

| Waste Management Method | Year | Baseline | Increased recycling |
|-------------------------------|------|----------|---------------------|
| Energy Recovery (C&I only) | 2015 | 0 | 0 |
| | 2020 | 0 | -21,639 |
| | 2025 | 0 | -30,656 |
| | 2030 | 0 | -51,270 |
| | 2035 | 0 | -52,175 |

Table 15: Energy recovery requirements 2015-2035

Source Sunderland Waste Model 2017.

6.8 The waste model shows a surplus of requirement for treatment facilities within the Plan area, however there are no facilities for composting waste for either LACW or C&I waste and this may be something for which a localised need could be considered. However, the 2012 Urban Mines report identified that significant capacity for this form of waste management exists at the NE level and suggests there is sufficient for the management of green waste but a potential under provision regionally for anaerobic treatment of food waste.

7. Construction, Demolition and Excavation Waste

7.1 Waste materials generated from Construction, Demolition and Excavation (CD&E) operations include a wide range of surplus waste construction materials as well as materials generated by the demolition of old buildings and soils and sub-soils from excavation. Most of these materials are inert with respect to their pollution potential. However, materials such as wood are biodegradable, plasterboard produces a polluting leachate, and asbestos is classified as hazardous.

Data Sources

- 7.2 An estimate of how much CD&E waste is produced in Sunderland can be made by looking at how much CD&E is managed through permitted sites. Data published by the Environment Agency for 2015 (EA WDI) gives quantities of CD&E waste deposited at sites which are subject to an Environmental Permit. This data provides some information on origin and waste movements; but it is incomplete as not all details are fully recorded. However, it remains the most appropriate data set available and is considered the best approach.
- 7.3 A request for waste managed under exemption did not result in a return of any information from the EA, however as this waste does not enter the waste stream and as such is not accounted for within the assessments made in this chapter, it is not considered to alter the overall results of this work. Exemptions only last for a period of 3 years and are used to allow waste materials to be brought on to a site and used without registering through any systems which record the quantity of waste. Exemptions include a limit of the material that may be brought on to a site but there is no method of recording what was actually managed as exempt sites are not required to provide waste returns to the EA under the Exemption. Data on exemptions can be used to show the number of sites operating in an area to give an indication of the role they play in local waste management; however as no data is available on the level of waste managed at these sites it is not possible to accurately assess their role.

Baseline Arisings

7.4 Table 16 shows that there was in the order of 762,987 tonnes of CD&E deposited in Sunderland in 2015. However not all of this waste arose within Sunderland only 615,432 tonnes arising within the Plan area. Table 16 shows the types of facilities where CD&E waste is managed in Sunderland.

| Management Method | Construction and Demolition Waste | Excavation Waste | Total |
|-------------------|--------------------------------------|------------------|---------|
| Transfer | 130,242 | 135,976 | 266,218 |
| Treatment | 122,169 | 86,616 | 208,785 |
| Reclamation | | 6,891 | 6,891 |
| CA site | 336 | | 336 |



| Metals Recycling | 2,554 | | 2,554 |
|------------------------|---------|---------|---------|
| Non Hazardous Landfill | 806 | 242,234 | 243,040 |
| Inert Landfill | | 35,162 | 35,162 |
| MRF | 2 | | 2 |
| Totals | 256,108 | 506,879 | 762,987 |

Source: EA WDI 2015

7.5 Table 17 shows that the there is almost a 50/50 split in waste managed locally and waste exported. No calculation has taken place as part of this exercise to remove double counted waste i.e. waste that may go through more than one site in Sunderland as all the facilities have been required to manage the waste. Table 17 shows that the majority of waste transferred (42%) went to non- hazardous landfill for which there is limited local capacity remaining.

Table 17: Management of Construction and Demolition Wastes Arising in Sunderland in 2015 (tonnes)

| Construction & Demolition Waste | | | | |
|---------------------------------------|-----------------|----------|----------------|--|
| Site type | Managed Locally | Exported | Total Arisings | |
| CA Site | 204 | | 204 | |
| Haz Waste Transfer | 2,640 | 3,299 | 5,938 | |
| Inert LF | | 19 | 19 | |
| Inert Waste Transfer | 241 | | 241 | |
| Inert Waste Transfer / Treatment | 40,960 | 225 | 41,185 | |
| Material Recycling Facility | 0 | 24 | 24 | |
| Metal Recycling | 566 | 362 | 928 | |
| Non Hazardous LF | 760 | 79,459 | 80,219 | |
| Non Haz (SNRHW) LF | | 1,266 | 1,266 | |
| Haz Landfill | | 23 | 23 | |
| Non-Haz Waste Transfer | 14,909 | 12,136 | 27,045 | |
| Non-Haz Waste Transfer / Treatment | | 396 | 396 | |
| Physical Treatment | 34,444 | 2 | 34,445 | |
| Biological Treatment | 1,833 | 2 | 1,835 | |
| TOTAL | 96,556 | 97,213 | 193,769 | |
| % of waste managed | 49.8% | 50.2% | | |

Source: EA WDI 2015

7.6 Table 18 shows that around 21% of excavation waste is exported. As with C&D waste, the majority of waste exported (20%) was sent to landfill.

| Excavation Waste | | | | |
|-------------------------------------|-----------------|----------|----------------|--|
| Site type | Managed Locally | Exported | Total Arisings | |
| Haz Waste Transfer | 973 | 16 | 988 | |
| Inert LF | 35,162 | 66,313 | 101,475 | |
| Inert Waste Transfer | 297 | | 297 | |
| Inert Waste Transfer / Treatment | 5,223 | 264 | 5,487 | |
| Material Recycling Facility | 0 | 123 | 123 | |
| Non Hazardous LF | 241,659 | 15,537 | 257,197 | |
| Haz Landfill | | 6 | 6 | |
| Non-Haz Waste Transfer | 32,889 | 68 | 32,957 | |
| Physical Treatment | 11,014 | 7 | 11,021 | |
| Reclamation | 1,338 | 3,175 | 4,513 | |
| TOTAL | 328,554 | 85,509 | 414,064 | |
| % waste managed | 79% | 21% | | |

Table 18: Management of Excavation Wastes Arising in Sunderland in 2015 (tonnes)

Source: EA WDI 2015

7.7 Table 19 provides detail on the movement of wastes into and out of transfer stations.

 Table 19: Movements of CD&E Wastes through Transfer Stations in Sunderland in 2015 (tonnes)

| Nature of movement | Construction & Demolition (tones) | Excavation (tones) |
|---|--------------------------------------|--------------------|
| Locally arising wastes managed at local WTSs | 17,789 | 34,159 |
| Wastes imported | 112,452 | 101,817 |
| Wastes removed from local WTSs | 34,197 | 21,950 |
| | | |

Forecast Arisings

7.8 Table 20 shows the forecast arisings for CD&E waste at five-year intervals throughout the Plan period under agreed growth levels in line with the Experian data. The forecast is based on arisings from 2015 and includes waste deposited within Sunderland known to arise in Sunderland and waste



Managed in Sunderland which is known to arise within the North East but for which other origin below that levels is unknown.

Table 20: Forecast Arisings for CD&E in Sunderland in 2015 (tonnes)

| Year | Growth |
|------|---------|
| 2015 | 615,432 |
| 2020 | 614,962 |
| 2025 | 604,667 |
| 2030 | 599,754 |
| 2035 | 599,754 |

Operating Capacity

7.9 It is not possible to identify the total existing capacity available to manage CD&E waste. This is because a number of facilities will accept these wastes alongside other waste streams. Operational exclusive CD&E waste management capacity at all types of facilities within Sunderland is 997,953 tonnes as at the end of 2015. This capacity excludes sites within the Plan area that can accept, by license, CD&E waste alongside C&I waste and is therefore not a true reflection of the total available capacity for this waste stream. If sites which accept CD&E alongside other waste streams are included, there is an additional 1,221,310 tonnes of capacity available for CD&E, LACW, C&I and hazardous waste management.

Projected Capacity Gap/Capacity Surplus

- 7.10 As explained above, it is not possible to identify a projected separate capacity gap for CD&E with a high degree of certainty. However, the capacity gap for inert waste landfill can be identified due to the specifics of the waste that can be taken at these sites, and ranges, from 410,800 tonnes in 2035 under the increased recycling option; to 427,553 tonnes per annum in 2035 if existing baseline recycling levels were maintained.
- 7.11 There is significant capacity within Sunderland for the recycling and treatment of CD&E waste alongside other waste streams; as such no additional facilities are identified as being required. Increased recycling of C&D waste is assumed to occur to enable the EU target of 70% (by weight) recycling, recovery or reuse of CD waste (excludes E waste) by 2020. No further increases are projected after that date; however there is sufficient capacity for greater recovery to divert more waste from landfill within existing sites.
- 7.12 The gap in landfill arises due to the closure of all existing landfill sites within Sunderland by 2022. A number of sites have already stopped accepting non-hazardous waste and are now working towards restoration and only accepting inert waste. The following closure dates have been identified:
 - Houghton Quarry Landfill Site 2019
 - Springwell Quarry 2022
 - Field House Quarry 2020

7.13 Table 11 in Chapter 5 identifies the current available landfill capacity by landfill type. This indicates there is significant capacity (over 10 million cm) within the North East. Duty to Co-operate with neighbouring areas will be important to identify if that capacity would be available for waste arising in Sunderland.



8 Hazardous Waste

- 8.1 The 2005 Hazardous Waste (England and Wales) Regulations and the List of Wastes (England and Wales) Regulations set out what is defined as hazardous waste. Waste is classified as "Hazardous Waste" if it has characteristics that make it harmful to human health, or to the environment, either immediately or over an extended period of time.
- 8.2 Hazardous waste is a sub category of LACW, C&I and CD&E wastes. Estimated totals for LACW, C&I waste and CD&E waste are inclusive of waste in the sub-category of hazardous.

Data Sources

8.3 Data on hazardous waste is sourced from the 2015 Hazardous Waste Environment Agency Interrogator.

Baseline Arisings

8.4 A total of 19,010 tonnes of hazardous waste was recorded as arising in Sunderland in 2015.

Forecast Arisings

8.5 Table 21 provides information on forecast hazardous waste arisings for Sunderland.

 Table 21: Forecast Hazardous waste arisings in Sunderland (tonnes) including AWRP hazardous outputs

| Arisings | Tonnage |
|---------------|---------|
| Arisings 2015 | 19,010 |
| Arisings 2020 | 19,129 |
| Arisings 2025 | 19,384 |
| Arisings 2030 | 19,691 |
| Arisings 2035 | 19,997 |

Operating Capacity

8.6 Hazardous waste management within Sunderland is confined to waste taken to metal recycling sites – vehicle depollution facilities, and a solvent recycling facility. Remaining arisings are deposited at transfer stations for onward movement (for treatment and disposal) or are exported directly from the area.

Projected Capacity Gap/Capacity Surplus and Required Facilities

8.7 There is a forecast gap in capacity for hazardous landfill throughout the Plan period under all scenarios. The future capacity requirement for hazardous waste management has been taken into account under the main classes of waste materials for which hazardous waste is a sub-set. However, hazardous waste facilities for most forms of treatment, incineration and for landfill are located outside the Plan area and it is anticipated that provision will continue and remain available throughout the Plan period. It should be noted that hazardous waste facilities require economies of scale so that provision of facilities within the plan area for the small quantities of arisings would be unlikely to be viable, unless a new facility were to import significant quantities from outside the area. The identified facility for solvent

recycling has a large capacity and currently imports significant quantities of waste from outside Sunderland and the North East.



9 Agricultural Waste

- 9.1 Agricultural premises are defined in the Agriculture Act 1947 as land used for: horticulture, fruit growing, seed growing, dairy farming, livestock breeding and keeping, grazing land, meadow land, osier land (growing willow), market gardens and nursery grounds. It also includes woodlands where that use is ancillary to the use of land for other agricultural purposes. This definition includes all arable farming.
- 9.2 This waste is made up of the following substances:
 - Compostable and digestible materials (farm yard manure, slurry, vegetables);
 - Combustible materials (straw, silage wrap (plastic), bale twine and net (plastic), fertiliser and seed bags (plastic), animal feed bags (plastic), animal feed bags (plastic), horticulture (plastic), tree guards (plastic), paper seed bags (paper & card), and oil);
 - Hazardous and Difficult Waste; chemical materials (silage effluent), agrochemical (plastic), agrochemical (paper & card), animal health (plastics), animal health (paper & card), animal health (glass), animal health (rubber/metal), pesticide washings, sheep dip (organic phosphates) and sheep dip (synthetic pyrethroids); and
 - Other (waste milk).
- 9.3 However some of the above materials can also be defined as agricultural by-products and not necessarily wastes due to the fact they contain important nutrient resources and they are not defined as wastes when applied to the land as fertiliser for agricultural improvement or put to some other beneficial use on-farm.

Data Sources

- 9.4 In order to estimate agricultural waste arisings for Sunderland, data has been extrapolated using the relationship between the number of farm holdings and associated waste generation. This work is based on the Defra annual agricultural census by region and farm type (particularly the dataset called *Local Authority breakdown for key crops areas and livestock numbers on agricultural holdings*⁶ which provides a local authority breakdown for the number of farm holdings in 2013) and the report Towards Sustainable Agricultural Waste Management (Environment Agency, 2001).
- 9.5 The principal source on agricultural waste arisings and management methods are now over a decade old, however, this approach assumes that the on-farm activities that generate wastes will not have changed significantly over the intervening period. Furthermore, the estimate given below has been derived from published regional information and scaled down to provide a representative figure for the Sunderland area alone, which will introduce some inaccuracy.

⁶ https://www.gov.uk/government/statistical-data-sets/structure-of-the-agricultural-industry-in-england-and-the-uk-at-june

Baseline Arisings

9.6 There are 42 commercial farm holdings Sunderland (Defra, 2013). Data on estimated agricultural waste arisings at the regional level from 1998 has been used to extrapolate an agricultural waste arising for Sunderland of 24,658 tonnes of waste per annum, the majority being managed within the generating farm holding.

| Waste type | Quantity Arising in the North East per annum (tonnes) |
|---|--|
| Plastic Packaging | 1,015 |
| Cardboard and paper packaging | 304 |
| Metal, glass, wood and rubber packaging | 63 |
| Other non-packaging plastics | 3,020 |
| Agrochemicals | 2,265 |
| Animal Health Products | 6,570 |
| Machinery Waste (oils, batteries, tyres, redundant machinery) | 2,467 |
| CD&E Waste (Asbestos Cement Bonded Roof Sheeting) | 1,140 |
| Organic by-products waste (slurry, waste milk, straw) | 2,420,942 |
| Animal By-products | 12,810 |

Table 22: Estimates of Agricultural Waste Arisings in the North East (1998)

Source: Environment Agency (2001) towards sustainable agricultural waste management, Appendix C

Table 23: Extrapolated Agricultural waste Arisings (rounded) for Sunderland based on 42 Farm Holdings⁷

| Waste Type | Potential Waste Management Treatment Route | Quantity Arising in Sunderland per annum (tonnes) (rounded) |
|--|---|---|
| Plastic Packaging | Recycling/Landfill | 10 |
| Cardboard and paper packaging | Composting on site/recycling/ landfill | 3 |
| Metal, glass, wood and rubber packaging | Recycling/landfill | 1 |
| Other non-packaging plastics | Recycling/landfill | 30 |
| Agrochemicals | Treatment/incineration | 23 |
| Animal Health Products | Incineration | 66 |

⁷ For reference, the total number of farm holdings in the North East in 2013 was 4,174



| Machinery Waste (oils, batteries, tyres, redundant machinery) | Recycling/treatment | 25 |
|---|---|--------|
| CD&E Waste (Asbestos Cement Bonded Roof Sheeting) | Hazardous Landfill | 11 |
| Organic by-products waste (slurry, waste milk, straw) | Composting/land recovery/ treatment on site | 24,360 |
| Animal By-products | Specialised Treatment | 129 |
| TOTAL ARISINGS | | 24,658 |

Sources: Environment Agency (2001) Towards sustainable agricultural waste management, Appendix C; Defra (2013) June Census Local Authority breakdown for key crops areas and livestock numbers on agricultural holdings

Table 24: Potential Treatment Routes for Extrapolated Agricultural Waste Arisings for Sunderland

| Waste Management Route | Tonnage |
|---|---------|
| Management within the farm holding | |
| Composting on site/ land recover/ treatment on site | 24,363 |
| Management outside of the farm holding | |
| Recycling | 66 |
| Treatment plant/ incineration | 89 |
| Animal by-products incineration | 129 |
| Landfill | 0 |
| Hazardous Landfill | 11 |
| Total Management off site | 295 |
| Total Arisings | 24,658 |

- 9.7 Table 24 summarises the waste arisings by treatment route. In each case it is assumed that the current management method represents the optimal management route with respect to the Waste Hierarchy e.g. all material suitable for recycling is managed in that way and is not disposed to landfill. Table 24 also distinguishes between waste that is currently managed on site and that which should be managed off site. Only the latter material would require management capacity that is currently available or that would be delivered by policies and allocations in the NLWP.
- 9.8 Table 24 shows that that the majority of agricultural waste arisings (24,363 tonnes, or 99%) are managed on the farm. Therefore approximately 300 tonnes are managed off site. For the purposes of planning for this waste stream, it is the c.300 tonnes of waste requiring off-site management that should be considered, this waste would be captured as part of the C&I waste stream and managed through sites licensed to accept such waste.

Forecast Arisings

- 9.9 It will be necessary to provide for management of waste leaving the farm holdings amounting to approximately 300 tonnes per annum (assuming no growth in the volume of agricultural waste arisings).
- 9.10 New legislation came into force in April 2010 amending the existing system of waste exemptions including agricultural waste exemptions currently undertaken by farmers. All farmers had to reregister their agricultural exemptions covering such practices as land spreading and depositing dredgings cleared from farm ditches along banks from 1st October 2013. In addition to reregistration, some of the exemptions are also changing. There are approximately 30 exemptions covering agricultural activities and nearly all exemption activities covered at present will still be covered in the new system. However, in some cases there may be slight changes to the limits and conditions within the waste exemption. There are also a number of new exemptions that could be applied to farming. In addition to any effect of the new exemption regulations, it is likely that in the future more waste could be diverted from landfill to recycling (due to the increasing awareness of the potential to recycle). It is likely that the majority of agricultural waste will still be managed within the farm holdings via land treatment/spreading and composting. The quantities involved for management off-site from farm holdings are likely to be so small they will be of low significance in the overall waste arisings for the Sub-region.
- 9.11 In addition to any effect of the new exemption regulations, it is likely that in the future more waste could be diverted from landfill to recycling (due to the increasing awareness of the potential to recycle). It is likely that the majority of agricultural waste will still be managed within the farm holdings via land treatment/spreading and composting. The quantities involved for management off-site from farm holdings are likely to be so small they will be of low significance in the overall waste arisings for Sunderland.

Operating Capacity

9.12 The majority of arisings are managed on the farm holdings via land treatment/spreading, composting and, increasingly, by on-site aerobic digestion.

Conclusion

- 9.13 Data sources for agricultural waste are based upon extrapolations of data from past survey information. These original surveys also noted that an assessment of the likely accuracy of the estimates has been undertaken and this was defined as 'Medium'.
- 9.14 It is likely that the majority of agricultural waste will still be managed within the farm holdings via land treatment/spreading and composting.
- 9.15 The future arisings that will require management off site are likely to be small, in the region of 300 tonnes per annum. There is no immediate need to provide any new facilities solely to cover agricultural wastes. Waste generated that requires specialist treatment is likely to continue to be treated at appropriate facilities over the plan period.



10 Low Level Radioactive Waste

Data Sources

- 10.10 Most (98%) of Low Level Radioactive (LLR) Waste in the UK arises from operation of nuclear power stations, nuclear fuel reprocessing facilities, and also from the decommissioning and clean-up of nuclear sites. The remaining 2% is produced by non-nuclear industry users of radioactivity. No nuclear sites are located in Sunderland. Non-nuclear industries are the sole producers of LLR Waste in Sunderland for which capacity will need to be planned. Therefore, when compared to the total LLR Waste produced in the UK, the amount produced in Sunderland is very small.
- 10.11 The EA regulate how users of radioactive substances dispose of their LLR waste. They do this by granting permits that place limits on disposal of solid waste to land and on discharges to water and air.
- 10.12 In February 2016, the UK Government published an updated UK Strategy for the Management of Solid Low Level Waste from the Nuclear Industry⁸. The strategy was prepared by the Nuclear Decommissioning Authority (NDA) and sets out the need to apply the waste hierarchy, make best use of existing LLR Waste management assets and the need for new fit-for-purpose waste management routes for LLR Waste.

Baseline Arisings

- 10.13 There are few permitted premises in Sunderland that generate LLR waste. A detailed study for the NE sub-region in to the production and disposal of LLW and VLLW was undertaken in August 2013 by Urban Mines. The report details the existing producers within the NE region and in each authority and the level of waste produced. The information was gained from the EA. An updated position on producers and levels of waste was requested from the EA as part of a larger data request, however no new information was provided. As such the position as stated in this paper is the most up to date position.
- 10.14 This note identifies that only Sunderland Royal Hospital is currently producing LLW or VLLW. The paper indicated that in 2011, 2,900,000 Becquerel's was transferred for radioactive incineration and 7.10183mega Becquerel's of waste water was produced.

Forecast Arisings

10.15 There is no likelihood of a nuclear facility being located in Sunderland in the next 20 years, which means it is highly unlikely that LLR Waste will increase significantly above current levels.

Operating Capacity

10.16 There are no permitted premises in Sunderland that receive LLR waste. The permitted premises that do generate LLR waste, dispose of that waste either under exemption as Very Low Level Waste, or to sewer, or by transfer to permitted clinical waste incinerators.

⁸ DECC et al UK Strategy for the Management of Solid Low Level Waste from the Nuclear Industry February 2016 https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/497114/NI_LLW_Strategy_Final.pdf



Projected Capacity Gap/Capacity Surplus

10.17 Arisings of LLR Waste from existing sources are not expected to change over the plan period. It is unlikely that the management routes of the small amount of LLR Waste produced in Sunderland will change over this period. It is recommended that Sunderland make contact, under the Duty to Cooperate, with relevant authorities in order to establish whether they are aware of any foreseeable changes which may affect the position for LLR Waste over the period to 2030.

11 Waste Water/Sewage Sludge

Data Sources

11.1 Northumbrian Water is responsible for operating Waste Water Treatment Works (WWTW) within Sunderland.

Baseline Arisings

- 11.2 Water companies plan operations in 5-year cycles, known as an Asset Management Period (AMP). The current AMP is known as AMP6 – the sixth period – which runs from 2015-2020. During AMP6, UK water companies will come under increased pressure to improve their relative efficiency whilst achieving improved wastewater effluent quality. In 2016 the water companies will start preparing for AMP7 – the seventh period – including assessing what new waste water infrastructure will be required post-2020.
- 11.3 Northumbrian Water has produced a Water Resources Management Plan covering the period from 2015 to 2040. This purpose of this document is to ensure Northumbrian Water has sufficient water to both supply the public and maintain adequate water in the environment over a 25-year period.

Forecast Arisings and operating capacity

11.4 A review of information in the WRMP 2014 indicates that there is surplus supply in the company and changes to population forecast over the period will not result in the need to invest in new water resources. The AMP6 investment is targeted at upgrading and maintaining the existing infrastructure.

Projected Capacity Gap/Capacity Surplus and Required Facilities

- 11.5 As a general principle, when greater capacity is required, WWTW operators would try and place new plant on existing treatment works or, failing that, acquire land from an adjacent land owner. Therefore, it is unlikely that new sites will be required within the plan area to handle waste water/sewage sludge. However, in some circumstances it may be beneficial to do so, for example if there are site sensitive receptors near to an existing works making expansion unfeasible. The precise location would be dependent on engineering and environmental feasibility studies.
- 11.6 There are currently no known requirements for additional waste water treatment facilities. Northumbrian Water should be kept informed of Plan preparation and invited to comment at relevant stages.



12 Movement of Waste across Authority Boundaries

- 12.1 A summary of Imports and Exports of waste into and out of Sunderland is shown in Table 25. Further details of movements of waste are shown in Appendix 7. The table is a snapshot in time and shows that, in 2015, a high proportion of inert CD&E waste arising in Sunderland was also managed in the Sunderland and the area also imported more waste than it exported, therefore is a net importer of CD&E waste.
- 12.2 A considerable proportion of the hazardous waste arising in Sunderland is exported and managed elsewhere, although the area still imports more than double the level of hazardous waste produced locally and therefore is a net importer of hazardous waste. Similarly with HIC waste, the area imports more waste than arises locally and exports less than half of this amount, as such the area is a net importer of HIC waste. However, considerable amounts of this waste are managed through waste transfer stations.

Table 25 Imports and Exports Summary for Sunderland (2015)

| | Hazardous | Household Industrial & Commercial (HIC) | Inert CD&E | Total (tonnes) |
|---|-----------|--|------------|-------------------|
| Waste originating in Sunderland and managed in Sunderland | 1,971 | 202,374 | 615,432 | 836,816 |
| Waste arising elsewhere and managed in Sunderland (imports) | 39,172 | 402,317 | 334,702 | 776,191 |
| Waste arising in Sunderland and exported for management elsewhere (exports) | 17,039 | 164,744 | 187,146 | 368,929 |

Source: EA WDI 2015

12.3 Table 26 shows activity at transfer stations within Sunderland. The difference between waste deposited and waste removed is just over 98,000 tonnes, indicating more waste is deposited than removed.

Table 26 Waste Deposited at Transfer Stations and subsequently removed for onward Waste Treatment, Sunderland (2015)

| | Total | Household | Inert | Hazardous |
|--|---------|------------|---------|-----------|
| | | Commercial | | |
| Waste deposited at Waste Management Sites in Sunderland | 624,705 | 352,978 | 266,218 | 5,511 |
| Waste Removed from Waste Management Sites in Sunderland | 526,650 | 469,733 | 55,790 | 1,127 |

*Data taken from HWDI using disposal or recovery route for detail on how waste was managed. NB this dataset does not include information on facility type.

12.4 A list of planning authorities for which there have been cross border waste movements is shown in Appendix 8.

13 Summary of future waste management requirements and overall conclusions

13.1 Tables 27 and 28 below show the predicted future capacity gaps/surplus for Sunderland for both the baseline recycling and increased recycling options modeled. Both options are assumed to be delivered in line with growth anticipated within the Experian model. Figures shown in negative represent a capacity gap meaning new facilities are required; positive figures represent a capacity surplus, for which no new facilities have been identified as being required.

Recycling and Treatment Requirements

13.2 There is a capacity surplus for recycling and treatment facilities for LACW, C&I, Hazardous and CDE waste throughout the Plan period under all options, therefore no additional facilities are required.

Energy Recovery Requirements

- 13.3 There is a requirement for energy from waste for C&I identified from the outset in order to assist in diverting waste from landfill and to reduce the amount of waste managed through waste transfer stations. However, as there is significant capacity within the North East that is already operational it may be that capacity locally will be to treat waste to produce material (refuse derived fuel- RDF or solid recovered fuel- SRF) for export for treatment elsewhere. Energy Recovery facilities need to be of sufficient scale to ensure they are economically viable and can achieve the level of feedstock necessary, as such a local facility for Sunderland may not be viable.
- 13.4 There are no specialist high temperature incinerators within the Plan area and a capacity gap is identified for this waste management route throughout the Plan period under all scenarios. This waste is currently exported for treatment elsewhere within the region. However, due to the fairly low levels of waste requiring management via this route, it is not likely to be economically viable for a facility to be built solely to manage waste arising within the Plan area, and therefore it is likely that this waste will continue to be exported or a larger scale facility developed to take waste from surrounding areas.

Composting

13.5 A very small capacity gap for composting is identified for Commercial waste, however as there are no existing composting facilities in Sunderland, management via this route is not identified as currently being a waste management option for managing C&I or LACW. LACW green waste is currently managed through export outside the plan area. For LACW and C&I waste this may be something for which a localised need could be considered. However, the 2012 Urban Mines report identified that significant capacity for this form of waste management exists at the NE level and suggests there is sufficient for the management of green waste but a potential under provision regionally for anaerobic treatment of food waste.

Landfill requirements

13.6 Under both scenarios, there is a requirement for hazardous waste landfill. This is because there are currently no hazardous waste landfill facilities within the Plan area. The current waste management



option is to export this waste to existing hazardous landfill facilities within the North East region and this is expected to continue. Table 11indicates that in 2015 there was in excess of 6.8 million cm of capacity within the Tees Valley Authority area.

- 13.7 There is sufficient non-hazardous landfill capacity until 2022 when the last of 3 landfill sites in the Plan area is due to close. From 2023 onwards a gap is identified for around 72,000 tonnes under baseline recycling and 53,000 tonnes under increased recycling. Under baseline this requirement increases to around 75,000 tonnes and under increased recycling this gap reduces to around 32,000 tonnes.
- 13.8 There is a gap in inert landfill capacity from 2020 under both recycling options. Under baseline the gap in around 363,000 tonnes in 2020 rising to around 438,000 in 2021 then reducing to around 427,5000 tonnes from 2030 and remaining at this level for the rest of the plan period. Under increased recycling the gap in 2020 is around 347,000 rising to around 422,000 tonnes in 2021 and then reducing to 411,000 tonnes in 2030 and remaining at that level for the remainder of the plan period.
- 13.9 At the end of 2015 there was over 10 million cm of capacity for inert waste landfill remaining in the North East Region, this capacity could be sufficient to meet this need and the authority should enter in to DtC discussions with those areas where capacity would be sought. In addition, there is significant recycling and treatment capacity for inert waste in Sunderland, therefore recycling, treatment and recovery of waste locally could be achieved above the 70% identified by Europe and this would lower the amount of C&D waste to be sent to landfill.

Table 27 Waste Management Capacity Requirements by waste stream and management method – Scenario 1 Baseline Recycling/ Growth

| Waste Management Method | Gap/Surplus capacity by year (tonnes) | | | | | |
|---|---------------------------------------|----------|----------|----------|----------|--|
| | 2015 | 2020 | 2025 | 2030 | 2035 | |
| Landfill (C+I and LACW) | 3,568 | 3,361 | -72,582 | -73,759 | -75,212 | |
| Landfill (Hazardous) | -6,650 | -6,787 | -6,929 | -6,941 | -6,963 | |
| Landfill (C,D&E) | 24,154 | -363,498 | -431,807 | -427,553 | -427,553 | |
| Energy from waste (C&I) | 0 | 0 | 0 | 0 | 0 | |
| Energy from waste (Hazardous) | -13,269 | -13,375 | -13,590 | -13,745 | -13,958 | |
| Thermal Treatment (Hazardous - no energy recovery) | -452 | -456 | -463 | -468 | -476 | |
| Recycling (Hhold, C+I , C&D, Haz) | 124,776 | 129,823 | 125,836 | 122,469 | 118,989 | |
| Recycling Metals | 25,106 | 24,468 | 23,368 | 22,295 | 21,043 | |

| Recycling/treatment (Hazardous) | 94,695 | 94,677 | 94,641 | 94,615 | 94,579 |
|------------------------------------|---------|---------|---------|---------|---------|
| Composting | -81 | -82 | -83 | -83 | -84 |
| Treatment plant LACW, C&I, C&D) | 126,885 | 125,808 | 123,995 | 122,030 | 119,824 |
| Treatment Plant C,D &E | 375,557 | 373,687 | 119,701 | 119,928 | 119,928 |
| Land recovery | 42,807 | 42,857 | 43,008 | 43,058 | 43,058 |
| Transfer (Recovery LACW) | 17,585 | 11,220 | 10,161 | 9,340 | 8,466 |
| Total | 811,505 | 421,705 | 15,255 | 11,185 | 1,642 |

Table 28 Waste Management Capacity Requirements by waste stream and management method – Scenario 2 Increased Recycling) / Growth

| Waste Management Method | Gap/Surplus capacity by year (tonnes) | | | | | |
|--|---------------------------------------|----------|----------|----------|----------|--|
| | 2015 | 2020 | 2025 | 2030 | 2035 | |
| Landfill (C+I and LACW) | 3,568 | 17,470 | -48,028 | -31,094 | -31,761 | |
| Landfill (Hazardous) | -6,650 | -6,051 | -6,174 | -6,186 | -6,208 | |
| Landfill (C,D&E) | 24,154 | -347,154 | -415,055 | -410,800 | -410,800 | |
| Energy from waste (C&I) | 0 | -21,639 | -30,656 | -51,270 | -52,175 | |
| Energy from waste (Hazardous) | -13,270 | -13,375 | -13,590 | -13,745 | -13,958 | |
| Thermal Treatment (Hazardous - no energy recovery) | -452 | -456 | -463 | -468 | -476 | |
| Recycling (Hhold, C+I , C&D, Haz) | 124,776 | 86,331 | 72,482 | 64,040 | 60,230 | |
| Recycling Metals | 25,106 | 24,089 | 22,981 | 21,889 | 20,635 | |
| Recycling/treatment (Hazardous) | 94,695 | 94,677 | 94,641 | 94,615 | 94,579 | |
| Composting | -81 | -74 | -75 | -75 | -76 | |
| Treatment plant LACW, C&I, C&D) | 126,885 | 121,281 | 114,569 | 112,554 | 110,252 | |
| Treatment Plant C,D &E | 375,557 | 368,696 | 114,585 | 114,812 | 110,252 | |
| Land recovery | 42,807 | 42,857 | 43,008 | 43,058 | 43,058 | |



| Transfer (Recovery LACW) | 17,585 | 11,220 | 10,161 | 9,340 | 8,466 |
|--------------------------|---------|---------|---------|---------|---------|
| Total | 831,972 | 377,873 | -41,614 | -53,321 | -63,422 |

APPENDIX 1: Waste Management Capacity Gap/Surplus for Sunderland 2015-2035

The tables below show the predicted future capacity gaps/surplus for Sunderland for each of the recycling scenarios for the growth option. Figures shown in negative represent a capacity gap, meaning new facilities may be required and positive figures represent a capacity surplus for which no new facilities are required.

The capacity gap/surplus is identified by comparing the predicted waste arisings (Detailed in Appendix 3) with known waste management capacity (Appendix 2). Where waste arisings are greater than waste management capacity, this is identified as a 'capacity gap'. Where there is sufficient waste management capacity to deal with predicted waste arisings, this is identified as a 'capacity surplus.

Baseline Recycling / Growth

| Waste Management Method | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2035 |
|------------------------------|---------|---------|---------|---------|---------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| Landfill (C+I and LACW) | 3,568 | 3,811 | 3,996 | 3,573 | 3,393 | 3,400 | 3,264 | 3,111 | -72,068 | -71,925 | -72,379 | -73,139 | -73,023 | -73,281 | -73,385 | -73,941 | -75,212 |
| Landfill (Hazardous) | -9,825 | -6,917 | -6,910 | -6,786 | -6,784 | -6,787 | -6,784 | -6,784 | -6,794 | -6,790 | -6,927 | -6,937 | -6,934 | -6,933 | -6,935 | -6,943 | -6,963 |
| Landfill (C,D&E) | 24,154 | 20,938 | 20,938 | 22,546 | 26,800 | -363,498 | -438,708 | -434,453 | -434,453 | -430,199 | -431,807 | -431,807 | -431,807 | -427,553 | -427,553 | -427,553 | -427,553 |
| Energy from waste (C&I) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Energy from waste | | | | | | | | | | | | | | | | | |
| (Hazardous) | -13,269 | -13,353 | -13,281 | -13,335 | -13,347 | -13,370 | -13,370 | -13,406 | -13,507 | -13,495 | -13,566 | -13,673 | -13,638 | -13,659 | -13,683 | -13,766 | -13,958 |
| Thermal Treatment | | | | | | | | | | | | | | | | | |
| (Hazardous - no energy | | | | | | | | | | | | | | | | | |
| recovery) | -452 | -455 | -453 | -454 | -455 | -456 | -456 | -457 | -460 | -460 | -462 | -466 | -465 | -465 | -466 | -469 | -476 |
| Recycling (Hhold, C+I , C&D, | | | | | | | | | | | | | | | | | |
| Haz) | 124,776 | 127,447 | 133,152 | 132,015 | 130,707 | 129,826 | 129,159 | 128,276 | 127,288 | 126,625 | 125,848 | 125,052 | 124,531 | 123,914 | 123,219 | 122,458 | 118,989 |
| Recycling Metals | 25,106 | 24,932 | 24,945 | 24,563 | 24,359 | 24,510 | 24,323 | 24,270 | 23,795 | 24,000 | 23,588 | 22,869 | 22,923 | 22,630 | 22,594 | 22,097 | 21,043 |
| Recycling/treatment | | | | | | | | | | | | | | | | | |
| (Hazardous) | 94,695 | 94,681 | 94,693 | 94,684 | 94,682 | 94,678 | 94,678 | 94,672 | 94,655 | 94,657 | 94,645 | 94,627 | 94,633 | 94,629 | 94,625 | 94,611 | 94,579 |
| Composting | 81,919 | 81,918 | 81,919 | 81,919 | 81,919 | 81,918 | 81,919 | 81,918 | 81,918 | 81,918 | 81,917 | 81,917 | 81,917 | 81,918 | 81,917 | 81,917 | 81,916 |
| Treatment plant LACW, C&I, | | | | | | | | | | | | | | | | | |
| C&D) | 126,885 | 126,829 | 126,671 | 125,912 | 125,492 | 125,888 | 125,476 | 125,452 | 124,667 | 125,087 | 124,421 | 123,112 | 123,136 | 122,544 | 122,528 | 121,648 | 119,824 |
| Treatment Plant C,D &E | 375,557 | 371,363 | 371,363 | 373,460 | 373,687 | 373,687 | 373,914 | 374,141 | 121,571 | 121,798 | 119,701 | 119,701 | 119,701 | 119,928 | 119,928 | 119,928 | 119,928 |
| Land recovery | 42,807 | 42,807 | 42,807 | 42,807 | 42,857 | 42,857 | 42,907 | 42,958 | 42,958 | 43,008 | 43,008 | 43,008 | 43,008 | 43,058 | 43,058 | 43,058 | 43,058 |
| Transfer (Recovery LACW) | 17,585 | 17,633 | 11,142 | 11,158 | 11,490 | 11,220 | 10,952 | 10,712 | 10,475 | 10,317 | 10,161 | 10,005 | 9,851 | 9,697 | 9,518 | 9,340 | 8,466 |
| Total | 893,505 | 891,635 | 890,981 | 892,061 | 894,800 | 503,874 | 427,275 | 430,411 | 100,045 | 104,542 | 98,148 | 94,268 | 93,834 | 96,428 | 95,367 | 92,385 | 83,642 |



Increased Recycling / Growth

| Waste Management method | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2035 |
|------------------------------|---------|---------|---------|---------|---------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| Landfill (C+I and LACW) | 3,568 | 6,819 | 9,371 | 11,349 | 15,080 | 17,505 | 16,506 | 19,116 | -53,185 | -50,327 | -47,889 | -45,609 | -40,337 | -36,490 | -33,736 | -31,177 | -31,761 |
| Landfill (Hazardous) | -6,650 | -6,163 | -6,155 | -6,050 | -6,048 | -6,050 | -6,047 | -6,048 | -6,058 | -6,054 | -6,172 | -6,182 | -6,179 | -6,178 | -6,180 | -6,189 | -6,208 |
| Landfill (C,D&E) | 24,154 | 21,295 | 26,760 | 35,335 | 41,367 | -347,154 | -422,364 | -418,109 | -418,109 | -413,855 | -415,055 | -415,055 | -415,055 | -410,800 | -410,800 | -410,800 | -410,800 |
| Energy from waste (C&I) | 0 | -9,901 | -14,907 | -17,336 | -20,059 | -21,632 | -23,163 | -25,951 | -27,702 | -27,657 | -30,582 | -32,455 | -38,810 | -42,924 | -47,005 | -51,378 | -52,175 |
| Energy from waste | | | | | | | | | | | | | | | | | |
| (Hazardous) | -13,270 | -13,353 | -13,281 | -13,335 | -13,347 | -13,370 | -13,370 | -13,406 | -13,507 | -13,495 | -13,566 | -13,673 | -13,638 | -13,659 | -13,683 | -13,766 | -13,958 |
| Thermal Treatment | | | | | | | | | | | | | | | | | |
| (Hazardous - no energy | | | | | | | | | | | | | | | | | |
| recovery) | -452 | -455 | -453 | -454 | -455 | -456 | -456 | -457 | -460 | -460 | -462 | -466 | -465 | -465 | -466 | -469 | -476 |
| Recycling (Hhold, C+I , C&D, | | | | | | | | | | | | | | | | | |
| Haz) | 124,776 | 119,442 | 113,320 | 102,524 | 93,148 | 86,338 | 84,464 | 82,365 | 78,886 | 75,492 | 72,528 | 70,373 | 68,688 | 65,623 | 64,888 | 63,999 | 60,230 |
| Recycling Metals | 25,106 | 24,560 | 24,573 | 24,185 | 23,979 | 24,131 | 23,943 | 23,889 | 23,410 | 23,616 | 23,204 | 22,478 | 22,532 | 22,237 | 22,201 | 21,699 | 20,635 |
| Recycling (Hazardous) | 94,695 | 94,681 | 94,693 | 94,684 | 94,682 | 94,678 | 94,678 | 94,672 | 94,655 | 94,657 | 94,645 | 94,627 | 94,633 | 94,629 | 94,625 | 94,611 | 94,579 |
| Composting | -81 | -74 | -73 | -73 | -73 | -74 | -74 | -74 | -74 | -74 | -75 | -75 | -75 | -75 | -75 | -75 | -76 |
| Treatment plant LACW, C&I, | | | | | | | | | | | | | | | | | |
| C&D) | 126,885 | 127,088 | 125,736 | 123,784 | 122,176 | 121,362 | 120,960 | 119,722 | 117,697 | 118,110 | 114,996 | 113,650 | 113,708 | 113,127 | 113,088 | 112,171 | 110,252 |
| Treatment Plant C,D &E | 375,557 | 369,890 | 369,890 | 370,246 | 370,473 | 368,696 | 368,923 | 369,150 | 116,579 | 116,807 | 114,585 | 114,585 | 114,585 | 114,812 | 114,812 | 114,812 | 114,812 |
| Land recovery | 42,807 | 42,807 | 42,807 | 42,807 | 42,857 | 42,857 | 42,907 | 42,958 | 42,958 | 43,008 | 43,008 | 43,008 | 43,008 | 43,058 | 43,058 | 43,058 | 43,058 |
| Transfer (Recovery LACW) | 17,585 | 17,633 | 11,142 | 11,158 | 11,490 | 11,220 | 10,952 | 10,712 | 10,475 | 10,317 | 10,161 | 10,005 | 9,851 | 9,697 | 9,518 | 9,340 | 8,466 |
| Total | 814,680 | 794,269 | 783,424 | 778,823 | 775,269 | 378,051 | 297,859 | 298,540 | -34,435 | -29,916 | -40,674 | -44,790 | -47,552 | -47,408 | -49,755 | -54,164 | -63,422 |



APPENDIX 2: Total Operating Waste Management Capacity by waste stream and management method 2015 – 2035

This table presents the findings of work to assess the capacity at operating waste management facilities within Sunderland. Information has been taken from a review of past years inputs through the EA WDI, planning permission data and more detailed review of some MRF sites.

| Waste Catergory | Facility Type | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 |
|--------------------------|------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | Household Waste Recycling | | | | | | | | | | | | | | | | | | | | | |
| LACW only | Site | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 | 26,644 |
| LACW, C&I | Recycling (MRFS) | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 | 17,223 |
| LACW, C&I, CD&E, Haz | Recycling (MRFS) | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 |
| LACW, C&I, CD&E | Recycling (MRFS) | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 | 81,971 |
| | Transfer stations (non- | | | | | | | | | | | | | | | | | | | | | |
| LACW, C&I, CDE | hazardous) | 295,967 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 | 374,454 |
| LACW, C&I, CD&E, Haz | Transfer stations | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 | 4,061 |
| CDE only | Transfer stations | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 | 3,101 |
| Haz | Transfer stations | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 | 453 |
| LACW, C&I, CDE | Treatment facility | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 | 7,353 |
| LACW, C&I, CD&E, Haz | Treatment facility | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 | 113,482 |
| CDE only | Treatment facility | 477,767 | 477,767 | 477,767 | 477,767 | 477,767 | 477,767 | 477,767 | 477,767 | 225,196 | 225,196 | 225,196 | 225,196 | 225,196 | 225,196 | 225,196 | 225,196 | 225,196 | 225,196 | 225,196 | 225,196 | 225,196 |
| C&I, Haz | Treatment facility | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 | 81,356 |
| Haz | Recycling facility/treatment | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 | 96,941 |
| HIC, CDE | Non-Haz Lanfill | 74,584 | 74,584 | 74,584 | 74,584 | 74,584 | 74,584 | 74,584 | 74,584 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| CDE only | Inert LF | 469,762 | 469,762 | 469,762 | 469,762 | 469,762 | 79,464 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| CDE only | Reclamation | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 | 47,324 |
| C&I, CD&E, Haz | Metal recycling | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 | 74,129 |
| Haz | Metal recycling | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 | 86 |
| C&I, Haz | Car Breaker | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 | 1,708 |
| C&I, Haz | Vehicle depolution facility | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 | 87 |
| Haz | Haz Landfill | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| LACW, C&I | Energy recovery | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| LACW transfer (recovery) | Transfer (LACW only) | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 | 82,000 |
| Composting | LACW, C&I | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 2,055,999 | 2,134,486 | 2,134,486 | 2,134,486 | 2,134,486 | 1,744,188 | 1,664,724 | 1,664,724 | 1,337,570 | 1,337,570 | 1,337,570 | 1,337,570 | 1,337,570 | 1,337,570 | 1,337,570 | 1,337,570 | 1,337,570 | 1,337,570 | 1,337,570 | 1,337,570 | 1,337,570 |



APPENDIX 3: Waste Management Capacity Requirements by waste stream and management method 2015 – 2035- Increased Recycling / Growth

The following tables present the findings of work to assess the future amount of waste that will require management (i.e. future waste arisings), shown by waste stream and management method, within Sunderland.

| Commerical waste management | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 20 | 34 | 2035 |
|--------------------------------------|---------|---------|---------|----------|---------|---------|---------|----------|----------|---------|---------|---------|---------|---------|----------|---------|---------|----------|---------|---------|---------|
| Transfer | 31,601 | 28,794 | 23,786 | 5 21,434 | 20,218 | 19,124 | 15,500 | 13,165 | 10,838 | 10,852 | 7,261 | 7,288 | 4,841 | 2,417 | 1,212 | 0 | 0 | 0 | 0 | 0 | 0 |
| Treatment | 6,343 | 5,999 | 7,136 | 6 8,336 | 9,514 | 10,757 | 10,731 | . 11,968 | 13,247 | 13,263 | 15,733 | 15,791 | 15,733 | 15,714 | 15,753 | 15,811 | 15,830 | 15,889 | 15,928 | 15,889 | 15,966 |
| metal recycling | 14,107 | 14,397 | 14,272 | 14,289 | 14,272 | 14,343 | 14,307 | 14,361 | . 14,451 | 14,469 | 14,523 | 14,577 | 14,523 | 14,505 | 14,541 | 14,595 | 14,613 | 14,666 | 14,702 | 14,666 | 14,738 |
| composting | 81 | 74 | 73 | 73 | 73 | 74 | 74 | . 74 | 74 | 74 | 75 | 75 | 75 | 75 | 75 | 75 | 75 | 5 75 | 76 | 75 | 76 |
| Non haz Landfill | 35,008 | 33,593 | 30,922 | 28,579 | 26,164 | 23,906 | 26,230 | 25,132 | 24,085 | 22,909 | 21,784 | 20,650 | 16,943 | 14,505 | 13,329 | 12,162 | 12,177 | 12,222 | 12,252 | 12,222 | 12,282 |
| MRF | 31,789 | 29,994 | 30,922 | 32,151 | 33,300 | 35,858 | 36,961 | . 38,297 | 40,945 | 42,201 | 43,569 | 44,945 | 45,989 | 48,350 | 48,469 | 48,649 | 48,709 | 48,888 | 49,008 | 48,888 | 49,128 |
| Recovery | 0 | 8,398 | 11,893 | 14,289 | 15,461 | 15,539 | 15,500 | 16,755 | 16,860 | 16,880 | 18,154 | 18,221 | 22,994 | 25,384 | 27,870 | 30,406 | 30,443 | 30,555 | 30,630 | 30,555 | 30,705 |
| | | | | | | | | | | | | | | | | | | | | | |
| Industrial waste management | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 2 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 20 | 34 | 2035 |
| | | | | | | | | | | | | | | | | | | | | | |
| Transfer | 8,485 | 6,009 | 3,014 | 3,047 | 1,533 | 0 | 0 | 0 0 | 0 | 0 | 0 | 0 | 0 | C | 0 | 0 | 0 | 0 0 | 0 | 0 | 0 |
| Treatment | 68,964 | 69,106 | 69,320 | 70,073 | 70,502 | 70,073 | 70,502 | 70,502 | 71,249 | 70,819 | 71,463 | 72,751 | 72,751 | 73,351 | 73,351 | 74,210 | 73,781 | . 74,256 | 74,900 | 75,115 | 75,973 |
| metal recycling | 35,735 | 36,055 | 36,167 | 36,560 | 36,784 | 36,560 | 36,784 | 36,784 | 37,173 | 36,949 | 37,285 | 37,957 | 37,957 | 38,270 | 38,270 | 38,718 | 38,494 | 38,742 | 39,078 | 39,190 | 39,638 |
| composting | 2,207 | 2,253 | 2,260 | 2,285 | 2,299 | 2,285 | 2,299 | 2,299 | 2,323 | 2,309 | 2,330 | 2,372 | 2,372 | 2,392 | 2,392 | 2,420 | 2,406 | 5 2,421 | 2,442 | 2,449 | 2,477 |
| Non haz landfill | 32,833 | 31,548 | 31,646 | 31,990 | 30,653 | 30,466 | 29,120 | 27,588 | 26,331 | 24,633 | 23,303 | 22,142 | 20,560 | 19,135 | 17,541 | 16,133 | 16,039 | 16,143 | 16,283 | 16,329 | 16,516 |
| MRF | 2,007 | 3,005 | 4,521 | . 4,570 | 6,131 | 6,093 | 6,131 | 6,131 | 6,196 | 7,698 | 7,768 | 7,908 | 7,908 | 7,973 | 7,973 | 8,066 | 8,020 | 8,071 | 8,141 | 8,165 | 8,258 |
| Recovery | 0 | 1,502 | 3,014 | 3,047 | 4,598 | 6,093 | 7,663 | 9,196 | 10,842 | 10,777 | 12,428 | 14,234 | 15,815 | 17,541 | . 19,135 | 20,972 | 20,851 | . 20,986 | 21,167 | 21,228 | 21,471 |
| | 0 | | | | | | | | | | | | | | | | | | | | |
| C&D | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 2 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 20 | 34 | 2035 |
| Transfer | 22,522 | 14,574 | 10,930 | 7,109 | 3,555 | 0 | 0 | 0 0 | 0 0 | 0 | 0 | 0 | 0 | 0 | 0 0 | 0 | 0 | 0 0 | 0 | 0 | 0 |
| Treatment | 81,774 | 87,441 | 87,441 | . 87,086 | 87,086 | 88,863 | 88,863 | 88,863 | 88,863 | 88,863 | 91,084 | 91,084 | 91,084 | 91,084 | 91,084 | 91,084 | 91,084 | 91,084 | 91,084 | 91,084 | 91,084 |
| CA Site | 214 | 0 | C | 0 0 | 0 | 0 | 0 | C | 0 0 | 0 | 0 | 0 | 0 | 0 | 0 0 | 0 | 0 | 0 0 | 0 | 0 | 0 |
| metal recycling | 975 | 911 | 911 | . 889 | 889 | 889 | 889 | 889 | 889 | 889 | 911 | 911 | 911 | 911 | 911 | 911 | 911 | . 911 | 911 | 911 | 911 |
| Non haz landfill | 62,702 | 61,937 | 54,651 | . 35,545 | 31,991 | 26,659 | 21,327 | 21,327 | 21,327 | 21,327 | 21,860 | 21,860 | 21,860 | 21,860 | 21,860 | 21,860 | 21,860 | 21,860 | 21,860 | 21,860 | 21,860 |
| Inert landfill | 20 | 3,643 | 5,465 | 15,995 | 17,773 | 21,327 | 26,659 | 26,659 | 26,659 | 26,659 | 27,325 | 27,325 | 27,325 | 27,325 | 27,325 | 27,325 | 27,325 | 27,325 | 27,325 | 27,325 | 27,325 |
| Hazardous landfill | 5,050 | 4,554 | 4,554 | 4,443 | 4,443 | 4,443 | 4,443 | 4,443 | 4,443 | 4,443 | 4,554 | 4,554 | 4,554 | 4,554 | 4,554 | 4,554 | 4,554 | 4,554 | 4,554 | 4,554 | 4,554 |
| MRF | 25 | 9,108 | 18,217 | 26,659 | 31,991 | 35,545 | 35,545 | 35,545 | 35,545 | 35,545 | 36,434 | 36,434 | 36,434 | 36,434 | 36,434 | 36,434 | 36,434 | 36,434 | 36,434 | 36,434 | 36,434 |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| Excavation waste | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 2 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 20 | 34 | 2035 |
| Transfer | 33,912 | 33,912 | 33,912 | 33,912 | 33,536 | 33,536 | 33,159 | 32,782 | 32,782 | 32,405 | 32,405 | 32,405 | 32,405 | 32,028 | 32,028 | 32,028 | 32,028 | 32,028 | 32,028 | 32,028 | 32,028 |
| Treatment | 20,435 | 20,435 | 20,435 | 20,435 | 20,208 | 20,208 | 19,981 | . 19,754 | 19,754 | 19,527 | 19,527 | 19,527 | 19,527 | 19,300 | 19,300 | 19,300 | 19,300 | 19,300 | 19,300 | 19,300 | 19,300 |
| Reclamation | 4,517 | 4,517 | 4,517 | 4,517 | 4,467 | 4,467 | 4,416 | 4,366 | 4,366 | 4,316 | 4,316 | 4,316 | 4,316 | 4,266 | 4,266 | 4,266 | 4,266 | 4,266 | 4,266 | 4,266 | 4,266 |
| Non haz landfill | 281,329 | 281,329 | 281,329 | 281,329 | 278,203 | 278,203 | 275,078 | 271,952 | 271,952 | 268,826 | 268,826 | 268,826 | 268,826 | 265,700 | 265,700 | 265,700 | 265,700 | 265,700 | 265,700 | 265,700 | 265,700 |
| Inert landfill | 101,557 | 101,557 | 101,557 | 101,557 | 100,429 | 100,429 | 99,300 | 98,172 | 98,172 | 97,043 | 97,043 | 97,043 | 97,043 | 95,915 | 95,915 | 95,915 | 95,915 | 95,915 | 95,915 | 95,915 | 95,915 |
| Haz landfill | 275 | 275 | 275 | 275 | 272 | 272 | 269 | 266 | 266 | 263 | 263 | 263 | 263 | 260 | 260 | 260 | 260 | 260 | 260 | 260 | 260 |
| MRF | 123 | 123 | 123 | 123 | 122 | 122 | 120 | 119 | 119 | 118 | 118 | 118 | 118 | 116 | 116 | 116 | 116 | 116 | 116 | 116 | 116 |
| | 2015 | 2016 | | 2010 | | | 2024 | | | | 2027 | 0000 | 2027 | | 2020 | | 2024 | 2022 | | | 2025 |
| Hazardous waste | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 20 | 34 | 2035 |
| Hazardous waste | 450 | 455 | 4=0 | | 455 | 450 | 45.0 | | 400 | 400 | 400 | 400 | 405 | | | 400 | 4.00 | | 470 | 470 | 470 |
| Incineration without energy recovery | 452 | 455 | 453 | 454 | 455 | 456 | 456 | 457 | 460 | 460 | 462 | 466 | 465 | 465 | 466 | 469 | 469 | 471 | 4/3 | 472 | 476 |
| | 1,325 | 1,333 | 1,326 | 1,331 | 1,332 | 1,335 | 1,335 | 1,338 | 1,348 | 1,347 | 1,354 | 1,365 | 1,361 | 1,364 | 1,366 | 1,374 | 1,373 | 1,379 | 1,385 | 1,384 | 1,393 |
| Recovery | 9,476 | 9,535 | 9,485 | 9,523 | 9,531 | 9,548 | 9,548 | 9,574 | 9,646 | 9,637 | 9,688 | 9,764 | 9,739 | 9,754 | 9,771 | 9,830 | 9,822 | 9,866 | 9,909 | 9,900 | 9,968 |
| Transfer (D) | 1,718 | 1,728 | 1,719 | 1,726 | 1,728 | 1,731 | 1,731 | 1,735 | 1,748 | 1,747 | 1,756 | 1,770 | 1,765 | 1,768 | 1,771 | 1,782 | 1,780 | 1,788 | 1,796 | 1,794 | 1,807 |
| Transfer (K) | 3,793 | 3,817 | 3,797 | 3,812 | 3,816 | 3,822 | 3,822 | 3,833 | 3,861 | 3,858 | 3,878 | 3,909 | 3,899 | 3,905 | 3,912 | 3,935 | 3,932 | 3,950 | 3,967 | 3,963 | 3,990 |
| Treatment | 2,246 | 2,260 | 2,248 | 2,257 | 2,259 | 2,263 | 2,263 | 2,269 | 2,286 | 2,284 | 2,296 | 2,314 | 2,308 | 2,312 | 2,316 | 2,330 | 2,328 | 2,339 | 2,349 | 2,347 | 2,363 |



Waste Management Capacity Requirements (tonnes) by waste stream and management method 2015 – 2035 Baseline Recycling / Growth

| <u> </u> | , , | · · · · · · · · · · · · · · · · · · · | , , | | | · · · · | , | - | | | | | , v | 1 | | | | 1 | | | | |
|--------------------------------------|--------------------------|---------------------------------------|----------|----------|----------|---------|------------------------|------------------------|---------|---------|--------------------|---------|------------|---------|----------------|---------|---------|---------|---------|---------|---------|---------|
| Commerical waste management | | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 |
| Transfer | 26.6% | 31,601 | L 31,879 | 31,601 | 31,641 | 31,601 | 31,760 | 31,680 | 31,800 | 31,998 | 32,038 | 32,157 | 32,277 | 32,157 | 32,118 | 32,197 | 32,316 | 32,356 | 32,475 | 32,555 | 32,475 | 32,634 |
| Treatment | 5.3% | 6,343 | 6,399 | 6,343 | 6,351 | 6,343 | 6,375 | 6,359 | 6,383 | 6,423 | 6,431 | 6,455 | 6,479 | 6,455 | 6,447 | 6,463 | 6,487 | 6,495 | 6,519 | 6,535 | 6,519 | 6,551 |
| metal recycling | 11.9% | 5 14,107 | 7 14,233 | . 14,107 | 14,124 | 14,107 | 14,178 | 14,142 | 14,195 | 14,284 | 4 14,302 | 14,355 | 14,408 | 14,355 | 14,337 | 14,373 | 14,426 | 14,444 | 14,497 | 14,533 | 14,497 | 14,568 |
| composting | 0.1% | 81 | L 82 | . 81 | l 81 | 81 | 82 | 81 | 82 | 82 | 2 82 | 83 | 83 | 83 | 82 | 83 | 83 | 83 | 83 | 84 | 83 | 84 |
| Non haz Landfill | 29.4% | 35,008 | 35,31 | 35,008 | 35,052 | 35,008 | 35,184 | 35,096 | 35,229 | 35,449 | 35,493 | 35,625 | 35,757 | 35,625 | 35,581 | 35,669 | 35,801 | 35,845 | 35,977 | 36,065 | 35,977 | 36,153 |
| MRF | 26.7% | 31,789 | 32,069 | 31,789 | 31,829 | 31,789 | 31,949 | 31,869 | 31,989 | 32,189 | 32,229 | 32,349 | 32,469 | 32,349 | 32,309 | 32,389 | 32,509 | 32,549 | 32,669 | 32,748 | 32,669 | 32,828 |
| Recovery | 0% | 5 C |) (|) (| 0 0 | 0 | 0 | 0 | 0 | 0 | 0 0 | 0 0 | 0 | 0 | 0 | C | 0 | 0 | 0 | 0 0 | 0 | 0 |
| Industrial waste management | | | | | | | | | | | | | | | | | | | | | | |
| Management route | % of total waste arising | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 |
| | | | | | | | | | | | | | | | | | | | | | | |
| Transfer | 5.6% | 8,485 | 5 8,485 | 8,511 | 8,604 | 8,656 | 8,604 | 8,656 | 8,656 | 8,748 | 8 8,695 | 8,774 | 8,932 | 8,932 | 9,006 | 9,006 | 9,112 | 9,059 | 9,117 | 9,196 | 9,223 | 9,328 |
| Treatment | 45.9% | 68,964 | 1 68,964 | 69,178 | 69,929 | 70,357 | 69,929 | 70,357 | 70,357 | 71,102 | 2 70,674 | 71,316 | 72,601 | 72,601 | 73,201 | 73,201 | 74,057 | 73,629 | 74,104 | 74,746 | 74,960 | 75,817 |
| metal recycling | 23.8% | 35,735 | 5 35,735 | 35,846 | 36,235 | 36,457 | 36,235 | 36,457 | 36,457 | 36,843 | 3 36,621 | 36,954 | 37,620 | 37,620 | 37,931 | 37,931 | 38,375 | 38,153 | 38,399 | 38,732 | 38,843 | 39,287 |
| composting | 1.5% | 2,207 | 7 2,207 | 2,213 | 3 2,237 | 2,251 | 2,237 | 2,251 | 2,251 | 2,275 | 5 2,261 | 2,282 | 2,323 | 2,323 | 2,342 | 2,342 | 2,370 | 2,356 | 2,371 | 2,392 | 2,398 | 2,426 |
| Non haz landfill | 21.9% | 32,833 | 32,833 | 32,935 | 33,292 | 33,496 | 33,292 | 33,496 | 33,496 | 33,851 | 1 33,647 | 33,953 | 34,565 | 34,565 | 34,850 | 34,850 | 35,258 | 35,054 | 35,280 | 35,586 | 35,688 | 36,096 |
| MRF | 1.3% | 2,007 | 7 2,007 | 2,013 | 3 2,035 | 2,047 | 2,035 | 2,047 | 2,047 | 2,069 | 2,056 | 2,075 | 2,112 | 2,112 | 2,130 | 2,130 | 2,155 | 2,142 | 2,156 | 2,175 | 2,181 | 2,206 |
| Recovery | 0.0% | 5 0 |) (|) (| 0 0 | 0 | 0 | 0 | 0 | (|) (| 0 0 | 0 | 0 | 0 | Ć | 0 | 0 | 0 | 0 0 | 0 | C |
| · | | | | | | | | | | | | | | | | | | | | | | |
| Management route C&D | % of total waste arising | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 |
| Transfer | 13.00% | 22,522 | 2 23,67 | 23,677 | 7 23,100 | 23,100 | 23,100 | 23,100 | 23,100 | 23,100 | 23,100 | 23,677 | 23,677 | 23,677 | 23,677 | 23,677 | 23,677 | 23,677 | 23,677 | 23,677 | 23,677 | 23,677 |
| Treatment | 47.19% | 81,774 | 1 85,968 | 8 85,968 | 83,871 | 83,871 | 83,871 | 83,871 | 83,871 | 83,871 | 1 83,871 | 85,968 | 85,968 | 85,968 | 85,968 | 85,968 | 85,968 | 85,968 | 85,968 | 85,968 | 85,968 | 85,968 |
| CA Site | 0.12% | 5 214 | 1 225 | 225 | 5 220 | 220 | 220 | 220 | 220 | 220 | 220 | 225 | 225 | 225 | 225 | 225 | 225 | 225 | 225 | 225 | 225 | 225 |
| metal recycling | 0.56% | 975 | 5 1,025 | 1,025 | 5 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,025 | 1,025 | 1,025 | 1,025 | 1,025 | 1,025 | 1,025 | 1,025 | 1,025 | 1,025 | 1,025 |
| Non haz landfill | 36.18% | 62,702 | 2 65,917 | 65,917 | 64,309 | 64,309 | 64,309 | 64,309 | 64,309 | 64,309 | 64,309 | 65,917 | 65,917 | 65,917 | 65,917 | 65,917 | 65,917 | 65,917 | 65,917 | 65,917 | 65,917 | 65,917 |
| Inert landfill | 0.01% | 5 20 |) 2: | . 21 | L 20 | 20 | 20 | 20 | 20 | 20 | 20 |) 21 | . 21 | 21 | 21 | 21 | 21 | 21 | 21 | . 21 | 21 | 21 |
| Hazardous landfill | 2.91% | 5,050 | 5,309 | 5,309 | 5,180 | 5,180 | 5,180 | 5,180 | 5,180 | 5,180 | 5,180 | 5,309 | 5,309 | 5,309 | 5,309 | 5,309 | 5,309 | 5,309 | 5,309 | 5,309 | 5,309 | 5,309 |
| MRF | 0.01% | 5 25 | 5 26 | 5 26 | 5 26 | 26 | 26 | 26 | 26 | 26 | 5 26 | 5 26 | 26 | 26 | 26 | 26 | 26 | 26 | 26 | 26 | 26 | 26 |
| | | | | | | | | | | | | | | | | | | | | | | |
| Excavation waste | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | |
| Management route E | % of total waste arising | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 |
| Transfer | 7.67% | 33.912 | 33.91 | 33.912 | 33.912 | 33.536 | 33.536 | 33.159 | 32.782 | 32.782 | 2 32.405 | 32.405 | 32.405 | 32.405 | 32.028 | 32.028 | 32.028 | 32.028 | 32.028 | 32.028 | 32.028 | 32.028 |
| Treatment | 4.62% | 20.435 | 20.43 | 20.435 | 20,435 | 20.208 | 20.208 | 19.981 | 19.754 | 19.754 | 4 19.527 | 19.527 | 19.527 | 19.527 | 19,300 | 19.300 | 19.300 | 19,300 | 19.300 | 19.300 | 19.300 | 19,300 |
| Reclamation | 1.02% | 4.517 | 4.51 | 4.517 | 4.517 | 4,467 | 4,467 | 4.416 | 4,366 | 4.366 | 5 4.316 | 4.316 | 4.316 | 4.316 | 4,266 | 4.266 | 4.266 | 4,266 | 4.266 | 4.266 | 4.266 | 4,266 |
| Non haz landfill | 63.63% | 281.329 | 281.32 | 281.329 | 281.329 | 278.203 | 278.203 | 275.078 | 271.952 | 271.952 | 2 268.826 | 268.826 | 268.826 | 268.826 | 265,700 | 265.700 | 265.700 | 265,700 | 265.700 | 265,700 | 265,700 | 265,700 |
| Inert landfill | 22.97% | 101.557 | 7 101.55 | 101.557 | 101.557 | 100.429 | 100.429 | 99,300 | 98,172 | 98.172 | 2 97.04 | 97.043 | 97.043 | 97.043 | 95,915 | 95,915 | 95,915 | 95,915 | 95,915 | 95,915 | 95,915 | 95,915 |
| Hazlandfill | 0.06% | 275 | 5 27 | 275 | 275 | 272 | 272 | 269 | 266 | 266 | 26 | 263 | 263 | 263 | 260 | 260 | 260 | 260 | 260 | 260 | 260 | 260 |
| MRF | 0.032 | 12 | 3 12 | 123 | 123 | 122 | 122 | 120 | 119 | 119 | 118 | 118 | 118 | 118 | 116 | 116 | 116 | 116 | 116 | 116 | 116 | 116 |
| | | | | | | | | | | | | | | | | | | | | | | |
| Hazardous waste | | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 |
| Hazardous waste | % of total waste arising | | | | | | | | | | | | | | | | | | | | | |
| Incineration without energy recovery | 2 389 | 452 | 2 45 | 453 | 454 | 455 | 456 | 456 | 457 | 460 | 1 460 | 462 | 466 | 465 | 465 | 466 | 469 | 469 | 471 | 473 | 472 | 476 |
| hazardous Landfill | £.30/ | 1 2 2 | 1 22 | 1 274 | 1 221 | 1 227 | 1 225 | 1 225 | 1 220 | 1 240 | 1 247 | 1 254 | 1 265 | 1 261 | 1 264 | 1 266 | 1 274 | 1 272 | 1 270 | 1 205 | 1 20/ | 1 202 |
| Recovery | 0.577 | 1,52 | 5 0 F 21 | 1,520 | 1,331 | 1,332 | 1,555 | 1,555 | 1,550 | 1,540 | 5 1,547 | 1,334 | 0.764 | 1,501 | 1,304 0.7F4 | 1,500 | 1,374 | 1,3/3 | 1,379 | 1,303 | 1,304 | 1,393 |
| Transfer (D) | 49.637 | 3,470 | 7 3,555 | 2,403 | 3,323 | 3,331 | <i>5</i> ,540 1 701 | <i>5</i> ,540 1 701 | 3,374 | 3,040 | 2,03/ | 3,000 | 3,704 | 3,739 | 3,734 | 3,771 | 3,030 | 3,022 | 3,000 | 3,909 | 3,900 | 3,900 |
| Transfer (B) | 9.037 | 3 703 | 2 2 01 | 2 2 707 | 7 3 010 | 2 016 | 2 077 | 2 077 | 2 000 | 2,740 | 1 2 050 | 2 2 070 | 3 000 | 2 000 | 3,005 | 2 017 | 2,025 | 2,000 | 3,050 | 3 067 | 2 062 | 3 000 |
| Treatment | 11 020 | 3,79 | 3,01 | 3,797 | 3,012 | 3,010 | 3,022 | 3,022 | 3,033 | 3,00 | - 3,030 - 3,030 | 3,0/0 | 3,909 | 3,699 | 3,903 | 3,912 | 3,355 | 3,932 | 3,930 | 2,907 | 2,905 | 3,990 |
| ireatilient | 11.827 | 2,240 | 2,200 | , z,248 | 2,257 | 2,259 | 2,203 | 2,203 | 2,269 | 2,280 | J 2,284 | 2,290 | 2,314 | 2,308 | 2,312 | 2,310 | 2,330 | 2,328 | 2,339 | z,349 | 2,347 | 2,303 |



APPENDIX 4: Methodology for Calculating Commercial and Industrial Waste Arisings

This appendix presents the proposed approach to assessing levels of C&I waste over the plan period for Sunderland.

In 2014, Defra employed consultants Jacobs to prepare a methodology for calculating arisings of C&I waste. The Defra report⁹ sets out a 5-step approach to calculating arisings:

- 1) Calculate waste arisings sent to permitted facilities;
- 2) Calculate waste arisings received at incineration facilities;
- 3) Estimate waste arisings handled at exempt facilities;
- 4) Calculate waste arisings exported directly from the UK; and

5) Map waste to the sector that generated it and validate.

The method proposed for Sunderland does not include carrying out step 4. This is because it is not considered relevant to the arisings currently managed by the authorities (as waste is not known to be exported from Sunderland to countries abroad) and is therefore not a dataset which will impact on the arisings calculations.

Defra step 5 involves mapping waste to sector. However, in order to better understand what is happening to waste and to identify future requirements, the proposed approach for Sunderland maps arisings to <u>waste</u> <u>management route</u> rather than sector.

Therefore, the proposed approach is based on steps 1-3 of the Defra method, as well as step 5 which is tailored to suit the requirements of the NY Sub-region.

The principle raw data sources for estimating C&I waste arisings are:

- Environment Agency (EA) Waste Data Interrogator (WDI)
- EA Hazardous Waste Data Interrogator (WDI)
- EA list of exempt sites (not provided by the EA)
- EA data waste received at Incineration facilities (NO facilities identified in Sunderland)

Step 1 Calculation of waste arisings sent to permitted facilities

There are two parts to Step 1:

Calculate known C&I waste arisings managed at facilities within Sunderland; and estimate the amount of 'unknown' waste arisings that are likely to be C&I waste arisings managed at facilities within Sunderland.

Calculating 'Known' Arisings

⁹ New Methodology to Estimate Waste Generation by the Commercial and Industrial Sector in England, DEFRA, Project Report, Final, EV0804, August 2014



Information used to calculate arisings sent to permitted facilities within the NY Sub-region is taken from the EA waste data Interrogator (WDI). This is done by assessing data for the whole of England by *origin*. The WDI has been used to extract information on all waste managed in England in 2014, including the details of the site (e.g. address, operator and management type) and the authority where the waste was managed, as well as information on the origin of the waste. The latter enables information to be gathered on the waste managed with Sunderland that also arose in the Sunderland, as well as how much waste arose in the Sunderland and was managed elsewhere. This gives a total figure for the amount of waste produced in Sunderland.

'Unknown' Arisings

Within the WDI dataset there is a level of 'unknown' waste arisings managed in Sunderland which arose within the North East Region. However, the dataset does not reveal how much of this waste actually originated in Sunderland. There is also an 'unknown' amount of waste arisings managed outside the North East Region but which originate from within the Region. It is likely that some of these 'unknown' arisings are from Sunderland and therefore a methodology for attributing some aspects of the arisings to Sunderland is required.

The proposed approach to calculating these unknown arisings is to look first at the makeup of the unknown arisings to match it back to the waste stream it originated from i.e. LACW, CD&E, C&I. This can be broken down to the constituent waste streams. This then allows for each waste stream to be looked at separately and conclusions made about that arising and for the removal of any waste which has already been accounted for elsewhere i.e. LACW.

The following points about each waste stream should be noted:

The waste coded as 'municipal waste' is already accounted for as part of the arisings for LACW obtained from Sunderland's WDA team. LACW waste arisings will need to be removed from this figure to prevent double counting of this waste stream.

Any waste identified as CD&E waste does not need to be included in the estimation for C&I waste and is therefore excluded further from calculation of this waste stream and included as part of the CD&E stream¹⁰.

For Sunderland the waste arising in the North East that was managed in Sunderland has been assumed to arise in Sunderland, and these figures have subsequently been added to the total for the waste stream.

Adjustments

The Defra report looked at 4 years worth of data from 2009 to 2012 by individual EWC code and waste management method. Waste passing through a waste transfer station will be recorded more than once in the WDI, for example at a transfer facility and then again at a processing facility. Therefore, to remove double counting of such arisings, information on waste managed at transfer facilities is removed from calculations except where they have a destination outside of England, as waste going to these sites would not be picked up at other facilities recorded within the WDI.

The Defra report also removes tonnages of waste with an origin outside of England, however, as mentioned previously, this study looks at only Sunderland and its arisings and therefore this is not an issue for this assessment.

The CD&E element of the uncoded Yorkshire and Humberside waste is added to the total CD&E calculations



Step 2 Calculation of waste arisings received at incineration facilities

Information used to calculate arisings received at incineration facilities has been obtained on request from the Environment Agency because this information is not publically available. Information is provided on the quantities managed by European Waste Classification (EWC) and this is used to identify what waste streams the material come from.

This dataset includes information on waste received at the following types of facility:

- Animal By-Products;
- Animal Carcasses;
- Clinical;
- Co-Incineration of hazardous waste;
- Co-Incineration of non-hazardous waste;
- Hazardous;
- Municipal and/or Industrial & Commercial; and
- Sewage Sludge.

The tonnages received are recorded against EWC codes which allows for removal of waste attributed to household waste. The data received from the EA indicated that there are no such facilities in Sunderland.

Step 3 Estimates of waste arisings handled at exempt facilities

A waste exemption is a waste operation that is exempt from requiring an environmental permit. Exemptions can involve the use, treatment, disposal and storage of waste. Since 2010 there has been a significant change to the waste exemptions system with exemptions being redefined with greater clarity over the types and quantities of waste that can be used under each exemption. Each exemption now lasts for a period of 3 years, after which, if an operator wishes to continue, they need to reapply. However, there is no requirement for an exemption which is completed within the 3 years to be removed from the register.

There are 4 groups of exemptions:

- Using waste (U codes);
- Treating waste (T codes);
- Disposing of waste (D codes); and
- Storing waste (S codes).

The EA hold records on exempt facilities and, like the data on incineration facilities, this is not publicly available and is obtained on request. This information contains a list of exempt sites operating in the sub-region and the level of waste covered by the exemption (i.e. the maximum amount of waste permitted to be handled at an exempt site each year). However, because this is an exemption, there are no detailed records to say how much waste has been received at the site as input records are not required.

The Defra report suggests the following approach be used when estimating the amount of C&I waste managed through exempt sites. The exemptions should be reviewed to identify those exempt sites which:

- are likely to be handling waste that is not captured through other facilities/datasets;
- are likely to relate to non-C&I waste generation activities (e.g. construction and demolition waste);
- result in low volumes of waste being handled; or
- have low numbers of relevant exemptions.

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The Defra approach identifies 21 exemption paragraphs from a potential total of 57 which are considered to contribute to C&I waste arisings. Of these, T4 - preparatory treatments (bailing, sorting, shredding etc) - is considered the most important and likely to handle the most waste. The Defra approach is to estimate a throughput figure per facility as this dataset was done for England, however as this is for NY sub-region, the actual throughputs can be used.

The Defra report also includes an approach to removing any waste from the exemptions information which would be identified as being household waste from estimates of arisings. To undertake this work, as request for this information was made to the EA but this data was not received.

Step 4 Calculate waste arisings exported directly from the UK

As set out above, Step 4 of the Defra approach is not considered relevant to the NE Sub-region.

Step 5 Mapping waste to the sector that generated it and validate.

This aspect of the assessment is carried out as the data is being assessed. As stated above, the Defra approach is to map waste arisings to the EWC. This allows the data to be mapped back to the business sector which produced the waste and does not look at how the waste is managed.

To allow the data to be used to assist in the calculation of waste arisings and to identify how this was managed the proposed approach matches the waste arisings to the waste management route. This is more appropriate for the NY Sub-region because the Defra approach does not allow for any estimate of how waste was managed at permitted facilities. This means, using just the Defra approach, no assessment can be made on how much was recycled, reused, disposed or incinerated. Using the waste management route, an assessment can be made and is considered more useful in waste planning and for future monitoring.

Total C&I arisings.

The total arisings are obtained by summing up the totals from steps 1-3. Step 4, as discussed above, was not undertaken for this study as it was not considered relevant in the context of Sunderland.



APPENDIX 7: Movement of Household, Commercial and Industrial

Wastes

Exports exceeding 1,000 tonnes - (Total 162,531) Source EA WDI 2014

| Authority | Household, Industrial and Commercial Waste |
|----------------------|--|
| County Durham | 14,218 |
| Cumbria | 1,843 |
| Gateshead | 40,434 |
| Hartlepool | 20,239 |
| Lancashire | 1,622 |
| Middlesbrough | 1,887 |
| North Tyneside | 43,650 |
| Northumberland | 1,925 |
| Redcar and Cleveland | 11,496 |
| Stockton-on-Tees | 25,217 |

Imports exceeding 1,000 tonnes (Total 327,269 tonnes) Source EA WDI 2015

| Authority | Household, Industrial and Commercial Waste |
|-------------------------|--|
| County Durham | 124,155 |
| Darlington | 6,723 |
| Derbyshire CC | 1,014 |
| Gateshead | 82,621 |
| Hertfordshire | 4,923 |
| Kingston Upon Hull | 2,619 |
| Leeds | 3,478 |
| Luton | 1,623 |
| Middlesbrough | 1,141 |
| Newcastle Upon Tyne WPA | 17,796 |
| North Tyneside | 19,442 |
| Northumberland | 23,046 |
| Scottish WPA | 34,155 |
| South Tyneside | 4,533 |



APPENDIX 8: Movement of Construction and Demolition Wastes

Exports exceeding 1,000 tonnes – (Total 182,943) Source EA WDI 2015

| Authority | CONSTRUCTION AND DEMOLITION WASTES |
|-------------------------|---------------------------------------|
| County Durham | 76,354 |
| Gateshead | 76,317 |
| Hartlepool | 16,220 |
| Newcastle Upon Tyne WPA | 4,404 |
| Northamptonshire WPA | 3,911 |
| Northumberland WPA | 3,530 |
| Stockton-on-Tees WPA | 2,207 |

Imports exceeding 1,000 tonnes (Total 331,841 tonnes) Source EA WDI 2015

| Authority | CONSTRUCTION AND DEMOLITION WASTES |
|---------------------|---------------------------------------|
| County Durham | 100,563 |
| Gateshead | 77,288 |
| Hartlepool | 3,868 |
| Newcastle Upon Tyne | 75,672 |
| North Tyneside | 28,960 |
| Northumberland | 12,688 |
| South Tyneside | 31,604 |
| Stockton-on Tees | 1,198 |



APPENDIX 9: Movement of Hazardous Wastes for Sunderland

Exports exceeding 100 tonnes – (Total 16,599 tonnes)

| Authority | Hazardous Waste |
|---------------------------|-----------------|
| Northamptonshire | 107 |
| Salford | 155 |
| St. Helens | 162 |
| North Yorkshire | 163 |
| Nottinghamshire | 176 |
| Darlington | 200 |
| East Sussex | 210 |
| Derbyshire | 258 |
| Newcastle Upon Tyne | 272 |
| Hartlepool | 279 |
| Wakefield | 285 |
| Sefton | 319 |
| West Berkshire | 372 |
| Cheshire West and Chester | 378 |
| Liverpool | 380 |
| Walsall | 479 |
| Knowsley | 500 |
| Rotherham | 638 |
| Gateshead | 648 |
| North Tyneside | 679 |
| Middlesbrough | 846 |
| Redcar and Cleveland | 1,240 |
| Stockton-on-Tees | 1,933 |
| Lancashire | 5,920 |

Imports exceeding 100 tonnes (Total 38,624 tonnes)

| Authority | Hazardous Waste |
|--------------------------|-----------------|
| Redcar and Cleveland | 101 |
| Lincolnshire | 129 |
| North East Lincolnshire | 133 |
| Stockton-on-Tees | 148 |
| Gateshead | 169 |
| Northumberland | 231 |
| East Riding of Yorkshire | 235 |
| Kirklees | 455 |
| County Durham | 708 |
| North Tyneside | 806 |
| Wakefield | 1,260 |
| Falkirk | 34,248 |



APPENDIX 10: Sunderland Waste Sites (WDI 2015)

General waste sites.

| Site Name | Site Operator | Waste Facility Type |
|---|---|-------------------------------------|
| Springwell Quarry (Non Haz WT) | Thompsons of Prudhoe | Aggregate recycling and treatment |
| Hendon S T W | Northumbrian Water Ltd | Biological Treatment |
| Washington Sewage Treatment Works | Northumbrian Water Ltd | Biological Treatment |
| Hanrattys Of Sunderland | Pout & Foster Ltd | Car Breaker |
| Lisburn Autos | Khan S | Car Breaker |
| Wellington Lane Auto Dismantlers | Mr K Barkley | Car Breaker |
| J C Atkinson And Son Ltd | J C Atkinson And Son Ltd | Clinical Waste Transfer |
| Tradebe solvent recycling | Solvent Resource Management Ltd | Haz Waste recyling |
| Ocean Terminal (Tradebe Solvent Recycling Ltd) | Tradebe Solvent Recycling Ltd | Haz Waste Transfer |
| Hylton Bank Transfer Station | Sunderland City Council | Haz Waste Transfer |
| Safety Kleen | Safety- Kleen U. K. Limited | Haz Waste Transfer |
| Gentoo Houghton Depot | Gentoo Group Limited | Haz Waste Transfer |
| Gentoo Washington Depot | Gentoo Group Limited | Haz Waste Transfer |
| Leechmere Waste Transfer Station Facility | Gentoo Group Limited | Haz Waste Transfer |
| Field House Quarry | A Mc Call & Sons (Houghton-le- Spring) Ltd | Inert LF |
| Swinney Skip Hire & Haulage | Ian Rawding & Robert Burnett | Inert Waste Transfer |
| Wilf Husband - Hetton Moor Farm Quarry | Miss Janette Husband And Mr Wilfred Paul Husband | Inert Waste Transfer / Treatment |
| Monument Park | Premier Waste Recycling Limited | Material Recycling Facility |
| Stephenson Road Recycling Facility (Saica Natur) | Saica Natur U K Limited | Material Recycling Facility |
| Materials Recycling Facility (Niramax Group Ltd) | Niramax Group Ltd | Material Recycling Facility |
| Mill House Scrapyard | Mr David Auld | Metal Recycling |
| Europa Works | European Metal Recycling Ltd | Metal Recycling |
| Hay Street , ward brother steel | Ward Bros. (Steel) Limited | Metal Recycling |
| T Curry & Son (Metal Recyling Site) | T Curry & Son | Metal Recycling |
| Hendon Scarp Yard | Ward Bros. (Steel) Limited | Metal Recycling |



| Site Name | Site Operator | Waste Facility Type |
|--------------------------------|------------------------------|------------------------------|
| Thompsons of Prudhow | Thompsons of Prudhow | Non Hazardous LF |
| Springwell Quarry (Non Haz LF) | | |
| Houghton Quarry Landfill Site | Biffa Waste Services Ltd | Non Hazardous LF |
| Salisbury Street Depot | Stuart McKensie | Non-Haz Waste Transfer |
| T Curry & Son (Non-Haz WT) | T Curry & Son | Non-Haz Waste Transfer |
| Thompson Waste Ltd | Thompson Waste Limited | Non-Haz Waste Transfer |
| Timberpak Ltd | Timberpak Limited | Non-Haz Waste Transfer |
| Washington Transfer Station | Green North East Trading | Non-Haz Waste Transfer |
| | Bidco Limited | |
| Sunderland Skips Ltd | Sunderland Skip Services Ltd | Non-Haz Waste Transfer |
| Max Recycle UK Ltd | Max Recycle U K Ltd | Non-Haz Waste Transfer / |
| | | Treatment |
| Derek Purvis Skip Hire | Derek Purvis | Non-Haz Waste |
| | | Transfer/Treatment |
| 5b Freezemoore Road | Grab & Deliver Ltd | Physical Treatment |
| Port of Sunderland | Northumbrain rds Ltd | Physical Treatment |
| Hendon Dock Process Plant | Tradebe Solvent Recycling | Physical-Chemical Treatment |
| | Limited | |
| Eppleton Quarry | Hall Construction Services | Reclamation |
| | Ltd | |
| H D H Car And Van Breakers | Dale Wallace | Vehicle Depollution Facility |
| Pottery Road, Low Southwick | Commercial Vehicle Exports (| Vehicle Depollution Facility |
| | Northern) Limited | |
| Sunderland Recycling Centre | Obrien waste recycling | Waste recycling , Transfer & |
| | solutions | Treatment |

LACW Waste Sites

| Site Name | Site Operator | Waste Facility Type |
|--------------------------------------|---|------------------------|
| Campground Waste Recycling Centre | Gateshead Metropolitan Borough Council | HWRC |
| Beach Street Waste Reception Site | Sunderland City Council | CA Site |
| Jack Crawford House W T S | Suez Recycling And Recovery U K Ltd | Waste transfer (LACW) |
| Campground Waste Transfer Station | Suez Recycling And Recovery North East Ltd | Non-Haz Waste Transfer |



APPENDIX 11: Glossary

| Acronym | Term | Definition |
|---------|--|--|
| AD | Anaerobic Digestion | A process where biodegradable material is encouraged to break down in the absence of oxygen. Material is placed into a closed vessel and in controlled conditions the waste breaks down to produce a mixture of carbon dioxide, methane and solids/liquids known as digestate which can be used for fertiliser, compost or Solid Recovered Fuel (SRF) |
| APCRs | Air Pollution Control Residues | Bi-product produced from treatment of wastes through an energy from waste plant |
| C&I | Commercial and Industrial Waste | Waste generated by shops, offices, factories and other businesses and industry |
| - | Composting | A biological process which takes place in the presence of oxygen in which organic wastes, such as garden and kitchen waste, are converted into a stable, granular material. This can be applied to land to improve soil structure and enrich nutrient content. |
| CD&E | Construction Demolition and Excavation Waste | Controlled waste arising from the construction, repair, maintenance and demolition of buildings and structures. |
| EfW | Energy from Waste | The controlled high temperature burning of waste. Energy recovery is achieved by utilising the calorific value of the materials burnt. The most efficient facilities combine the production of heat (usually in the form of steam) with power (electricity) which is usually referred to as combined heat and power (CHP). |
| ELV | End of Life Vehicle | Motor vehicles that fall into the category of 'waste' as defined by the EU Waste Directive. |
| EA | Environment Agency | Agency which regulates waste management activities by issuing waste management licenses and other permits and exemptions. The EA also conducts national surveys of waste arising and waste facilities. |
| GVA | Gross Value Added | A measure of the value of the goods and services produced in the economy. |
| - | Hazardous waste | A sub category of all waste streams, where the material produced is hazardous and requires specialist treatment |



| Acronym | Term | Definition |
|---------------------|---|--|
| - | Inert waste | Inert waste is waste that does not undergo significant physical, chemical or biological changes following disposal and does not adversely affect other matters that it may come into contact with, and does not endanger surface or groundwater. |
| - | Landfill | Restoration of land (for example, a former quarry) using waste. |
| - | Land recovery | The restoration of land using inert waste to enable the land to be used for a new purpose. |
| LACW | Local Authority Collected Waste | Previously known as municipal waste, LACW refers to all waste collected by a Local Authority. |
| LACW(H) | Local Authority Collected Waste Household | Household waste collected by a Local Authority |
| LACW (Other) | Local Authority Collected Waste other | Non-household waste collected by a Local Authority (such as street cleaning collection, rubble from household waste recycling sites). |
| LACW (Secondary) | Local Authority Collected Waste secondary | Secondary bi-products from initial treatment of LACW household waste through EfW producing metals, APCRs and bottom ash |
| LLW | Low level Radioactive Waste | Radioactive waste having a radioactive content not exceeding four GBq/te of alpha or 12 GBq/te of beta/gamma activity. |
| | Recycling | Turning waste into a new substance or product includes composting if it meets quality protocols. |
| ROCs | Renewable Obligations Certificates | Green certificates issued to operators of accredited renewable generating stations for the eligible renewable electricity they generate. |
| SSTW | Sewage Sludge Treatment Works | Infrastructure providing initial treatment of material delivered by foul sewer from homes, businesses and the network draining the wider public realm. |
| | Thermal Treatment without energy recovery | Management of waste by incineration without use of facilities to capture heat given off for the purposes of energy recovery. Some facilities using this technology to manage LACW still exist while others involve very high temperature incineration due to the properties of specific wastes (ie. clinical, animal by- products and other hazardous wastes) |
| | Transfer/Transfer Station | Facility for receiving and 'bulking up' waste before its onward journey for treatment, recycling or disposal elsewhere. |
| | Treatment | Physical, chemical, biological or thermal waste management processes which change the characteristics of waste. |



| Acronym | Term | Definition |
|----------|--|---|
| - | Waste facilities | Waste facilities include: Transfer stations Energy from Waste (Incineration with energy recovery) Recycling facility Treatment facility (e.g. mechanical biological or mechanical heat treatment) Household waste recycling centre Landfill/landraise Materials recovery facility |
| - | Waste streams | Waste streams include: LACW C&I CD&E Hazardous Agricultural LLW Waste Water/Sewage Sludge |
| - | Waste management routes | Waste management routes include: Recycling Composting (in vessel or open windrow) Treatment (recovery via thermal, physical, chemical or biological treatment) Landfill/landraise Transfer onwards to other waste management facility |
| WDI/HWDI | Waste Data Interrogator / Hazardous Waste Data Interrogator | Data tool prepared by the EA based on information provided by waste operators. It allows for assessments of strategic waste and general waste flow. |
| WEEE | Waste Electrical and Electronic Equipment | Term used to describe old, end-of-life or discarded appliances using electricity. |
| WWTW | Waste Water Treatment Works | Infrastructure providing initial treatment of material delivered by foul sewer from homes, businesses and the network draining the wider public realm. |



APPENDIX 12: Data Source References

Commercial and Industrial Waste Environment Agency Waste Data Interrogator 2014 https://data.gov.uk/dataset/waste-data-interrogator-2014 Local Authority Collected Waste Waste Data Flow - <u>www.wastedataflow.org</u> Information on waste arisings and growth forecasts – <u>www.northyorks.gov.uk</u> Hazardous Waste Environment Agency Hazardous Waste Data Interrogator 2014 - <u>https://data.gov.uk/dataset/hazardous-wasteinterrogator-2014</u> Construction, Demolition and Excavation Waste Environment Agency Waste Data Interrogator 2014 <u>https://data.gov.uk/dataset/waste-data-interrogator-2014</u> Agricultural Waste Defra Annual Agricultural Census - https://www.gov.uk/government/statistical-data-sets/structure-of-theagricultural-industry-in-england-and-the-uk-at-june

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